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CIMC VEHICLES
CIMC Vehicles (Group) Co., Ltd.
中集車輛(集團)股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1839)

**CHANGE OF JOINT COMPANY SECRETARY,
AUTHORIZED REPRESENTATIVE AND PROCESS AGENT;
CONTINUING WAIVER FROM STRICT COMPLIANCE WITH
RULES 3.28 AND 8.17 OF THE LISTING RULES
OF THE HONG KONG STOCK EXCHANGE; AND
CHANGE OF THE LEGAL REPRESENTATIVE**

Change of Joint Company Secretary, Authorized Representative and Process Agent

The board (the “**Board**”) of directors (the “**Directors**”) of CIMC Vehicles (Group) Co., Ltd. (the “**Company**”) announces that Ms. Ko Mei Ying (“**Ms. Ko**”) has tendered her resignation as (i) the joint company secretary of the Company (the “**Joint Company Secretary**”); (ii) an authorized representative of the Company (the “**Authorised Representative**”) pursuant to Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and Rule 3.05 of the Rules Governing the Listing of Securities (the “**Listing Rules of the Hong Kong Stock Exchange**”) on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”); and (iii) the authorized person of the Company under Rule 19A.13(2) of the Listing Rules of the Hong Kong Stock Exchange for the acceptance of service of process and notices in Hong Kong (the “**Process Agent**”) with effect from 26 October 2021.

Ms. Ko confirmed that she has no disagreement with the Board and there is no matter relating to her resignation that needs to be brought to the attention of the Hong Kong Stock Exchange and the shareholders of the Company.

The Board further announces that Ms. Au Wai Ching (“**Ms. Au**”) has been appointed as the Joint Company Secretary, Authorized Representative and Process Agent with effect from 26 October 2021.

Biographical details of Ms. Au are set out as follows:

Ms. Au is a manager of SWCS Corporate Services Group (Hong Kong) Limited with 10 years of experience in corporate secretarial services.

Ms. Au obtained a bachelor’s degree in business administration and a master’s degree in professional accounting and corporate governance from City University of Hong Kong. Ms. Au is an associate member of both The Hong Kong Chartered Governance Institute and The Chartered Governance Institute in the United Kingdom.

Continuing Waiver from Strict Compliance with Rules 3.28 and 8.17 of the Listing Rules of the Hong Kong Stock Exchange

Reference is made to the appointment of Ms. Li Zhimin (“**Ms. Li**”) as one of the Joint Company Secretaries and the waiver (the “**Waiver**”) granted to the Company by the Hong Kong Stock Exchange from strict compliance with the requirements under Rules 3.28 and 8.17 of the Listing Rules of the Hong Kong Stock Exchange in relation to the eligibility of Ms. Li to act as the Joint Company Secretary for a period of three years from the date of the Company’s listing of H shares (i.e. 11 July 2019) to 10 July 2022 (the “**Waiver Period**”), on the conditions that, among others, Ms. Ko, who meets the requirements under Rules 3.28 and 8.17 of the Listing Rules of the Hong Kong Stock Exchange, acts as one of the Joint Company Secretary and provides assistance to Ms. Li to acquire the “relevant experience” under Note 2 to Rule 3.28 of the Listing Rules of the Hong Kong Stock Exchange and to discharge her duties as the Joint Company Secretary during the Waiver Period. The Waiver will be revoked immediately when Ms. Ko, during the Waiver Period, ceases to provide assistance to Ms. Li.

The Company has applied to the Hong Kong Stock Exchange for, and the Hong Kong Stock Exchange has granted a new waiver (the “**New Waiver**”) to the Company from strict compliance with requirements under Rules 3.28 and 8.17 of the Listing Rules of the Hong Kong Stock Exchange for a period from the date of appointment of Ms. Au as the Joint Company Secretary (i.e. 26 October 2021) to 10 July 2022 (i.e. the remaining period of the Waiver Period) (the “**New Waiver Period**”) on the following conditions:

- (i) Ms. Li must be assisted by Ms. Au during the New Waiver Period; and
- (ii) the New Waiver could be revoked if there are material breaches of the Listing Rules of the Hong Kong Stock Exchange by the Company.

Before the end of the New Waiver Period, the Company must demonstrate and seek the Hong Kong Stock Exchange’s confirmation that Ms. Li, having had the benefit of Ms. Au’s assistance during the New Waiver Period, has attained the relevant experience and is capable of discharging the functions of company secretary under Rule 3.28 of the Listing Rules of the Hong Kong Stock Exchange such that a further waiver will not be necessary. The New Waiver applies to Ms. Au’s appointment as the Joint Company Secretary only. The Hong Kong Stock Exchange may withdraw or change the New Waiver if the Company’s situation changes.

The Board would like to take this opportunity to express its gratitude to Ms. Ko for her valuable contribution to the Company during her tenure of service, and to welcome Ms. Au on her new appointment.

Change of the Legal Representative

On 26 October 2021, the Board has resolved that Mr. Li Guiping, the executive Director, chief executive officer and president of the Company shall serve as the legal representative of the Company (“**Change of the Legal Representative**”). The Change of the Legal Representative has complied with the relevant provisions of the articles of association of the Company. The Board has delegated the authorization to Mr. Li Guiping and other person is further delegated by him to process the industrial and commercial registration changing in relation to the Change of the Legal Representative.

By Order of the Board
CIMC Vehicles (Group) Co., Ltd.
Li Guiping
Executive Director

Hong Kong, 26 October 2021

*As at the date of this announcement, the Board comprises nine members, being Mr. Mai Boliang**, Mr. Li Guiping*, Mr. Zeng Han**, Mr. Wang Yu**, Mr. Chen Bo**, Mr. Huang Haicheng**, Mr. Feng Jinhua***, Mr. Fan Zhaoping*** and Mr. Cheng Hok Kai Frederick***.*

* *Executive Director*

** *Non-executive Directors*

*** *Independent Non-executive Directors*