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(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6806)

CHANGE OF JOINT COMPANY SECRETARY AND PROCESS AGENT

The board of directors (the “**Board**”) of Shenwan Hongyuan Group Co., Ltd. (the “**Company**”) hereby announces that Ms. Chen Chun (陳淳) (“**Ms. Chen**”) has resigned as the joint company secretary of the Company (the “**Joint Company Secretary**”) and has ceased to act as an authorised representative of the Company for accepting service of process and notices in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (the “**Process Agent**”) with effect from 29 October 2021.

Ms. Chen confirmed that she had no disagreement with the Board and there were no other matters in respect of her resignation that need to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of the Company dated 30 March 2021 in relation to, among others, the appointment of Mr. Xu Liang (徐亮) (“**Mr. Xu**”) as one of the Joint Company Secretaries and the waiver (the “**Waiver**”) granted to the Company by the Stock Exchange from strict compliance with Rules 3.28 and 8.17 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) in relation to the eligibility of Mr. Xu to act as the Joint Company Secretary for the period from the date of the appointment of Mr. Xu (i.e. 30 March 2021) to 29 March 2024 (the “**Waiver Period**”) on the conditions that (i) Mr. Xu will be assisted by Ms. Chen, the other Joint Company Secretary who meets the requirements under Rule 3.28 of the Listing Rules, during the Waiver Period; and (ii) the Waiver could be revoked if there are material breaches of the Listing Rules by the Company. The Stock Exchange expects that, after the end of the Waiver Period, the Company will be able to demonstrate that Mr. Xu would have acquired the relevant experience within the meaning of Rule 3.28 of the Listing Rules.

The Board is pleased to announce that Mr. WONG Wai Chiu (黃偉超) (“**Mr. Wong**”) has been appointed as the Joint Company Secretary and Process Agent in replacement of Ms. Chen with effect from 29 October 2021. The Stock Exchange has granted a new waiver (the “**New Waiver**”) to the Company from strict compliance with the requirements under Rules 3.28 and 8.17 of the Listing Rules for a period from the date of the appointment of Mr. Wong as the Joint Company Secretary (i.e. 29 October 2021) to 29 March 2024 (the “**Remaining Waiver Period**”) in relation to the eligibility of Mr. Xu to act as the Joint Company Secretary on the conditions that (i) Mr. Xu must be assisted by Mr. Wong during the Remaining Waiver Period; (ii) the New Waiver could be revoked if there are material breaches of the Listing Rules by the Company. The Company should announce the reasons, details and conditions of the New Waiver and the qualification and experience of Mr. Wong. Before the end of the Remaining Waiver Period, the Company must demonstrate and seek the confirmation from the Stock Exchange that Mr. Xu, having had the benefit of Mr. Wong’s assistance during the Remaining Waiver Period, has attained the relevant experience and is capable of discharging the functions of company secretary under Rule 3.28 of the Listing Rules such that a further waiver will not be necessary. The New Waiver applies to this case only. The Stock Exchange may withdraw or change it if the Company’s situation changes.

Mr. Wong is the associate director of SWCS Corporate Services Group (Hong Kong) Limited. He has extensive experience in compliance and listed companies’ secretarial work. Mr. Wong obtained his bachelor’s degree in social science (Honours) from the University of Hong Kong, his Post-Graduate diploma in Hong Kong and the United Kingdom law from the Manchester Metropolitan University in the United Kingdom, his master’s degree in corporate governance from the Hong Kong Polytechnic University, his master’s degree in arbitration and dispute resolution from City University of Hong Kong and his master’s degree in applied science from the University of Technology Sydney in Australia. Mr. Wong is a fellow of The Hong Kong Chartered Governance Institute (formerly known as The Hong Kong Institute of Chartered Secretaries), a fellow of the Chartered Governance Institute of the United Kingdom, a member of CPA Australia, a member of the Hong Kong Trustees’ Association and a Certified Trust Practitioner.

The Board would like to take this opportunity to express its gratitude to Ms. Chen for her contributions to the Company during her tenure of office and to extend its warm welcome to Mr. Wong on his new appointment.

By order of the Board
Shenwan Hongyuan Group Co., Ltd.
Chu Xiaoming
Chairman

Beijing, the PRC
29 October 2021

As at the date of this announcement, the Board comprises Mr. Chu Xiaoming and Mr. Huang Hao as executive directors; Ms. Ge Rongrong, Mr. Ren Xiaotao, Mr. Zhang Yigang, Mr. Zhu Zhilong and Ms. Zhang Ying as non-executive directors; Ms. Yeung Siuman Shirley, Mr. Wu Changqi, Mr. Chen Hanwen and Mr. Zhao Lei as independent non-executive directors.