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天立教育国际控股有限公司

Tianli Education International Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1773)

INSIDE INFORMATION

(1) DELAY IN PUBLICATION OF THE 2021 ANNUAL RESULTS

(2) POSTPONEMENT OF BOARD MEETING; AND

(3) TRADING HALT

This announcement is made by Tianli Education International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) and Rule 13.49(3)(i) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

DELAY IN PUBLICATION OF THE 2021 ANNUAL RESULTS

Reference is made to the announcements of the Company (the “**Announcements**”) dated 4 November 2021 and 8 November 2021 in relation to the convening of meeting (the “**Board Meeting**”) of the board of directors of the Company (the “**Board**”) on 30 November 2021 for the purpose of, among others, considering and approving the final results of the Group for the eight months ended 31 August 2021 (the “**2021 Annual Results**”) and its publication, and considering the recommendation on the payment of final dividend, if any.

The Board would like to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, as a result of the Regulations for the Implementation of the Private Education Promotion Law of the People’s Republic of China (《中華人民共和國民辦教育促進法實施條例》) (the “**Implementation Regulations**”) coming into effect on 1 September 2021, the Group is still in the process of discussing the accounting treatment in relation to the possible implication of the Implementation Regulations on the annual results of the Group for the eight months ended 31 August 2021 (the “**2021 Annual Results**”) with the auditors of the Company, and have not reached a consensus up to the date of this announcement. As such, the Company is not able to publish the 2021 Annual Results by 30 November 2021 as required under Rules 13.49(1) and 13.49(2) of the Listing Rules. The Company acknowledges its obligations to comply with the relevant Listing Rules, and will use its best endeavours to publish the 2021 Annual Results to Shareholders as soon as practicable. Further announcement(s) will be made by the Company to inform its Shareholders and potential investors on the expected date of publication of the 2021 Annual Results as and when appropriate.

Notwithstanding the delay in publication of the 2021 Annual Results, as at the date of this announcement, the business operations of the Group remain normal.

POSTPONEMENT OF BOARD MEETING

In light of the aforesaid delay in publication of the 2021 Annual Results, the Board Meeting will be postponed to another date to be fixed and announced by the Board.

TRADING HALT

At the request of the Company, trading in the shares of the Company on the Stock Exchange will be halted with effect from 9:00 a.m. on 29 November 2021, pending the publication of the 2021 Annual Results.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Tianli Education International Holdings Limited
Wang Rui
*Executive Director, Chief Financial Officer and
Joint Company Secretary*

The PRC, 29 November 2021

As at the date of this announcement, the Board comprises Mr. Luo Shi as chairman and executive director, Ms. Yang Zhaotao and Mr. Wang Rui as executive directors, Mr. Tian Mu as non-executive director and Mr. Liu Kai Yu Kenneth, Mr. Yang Dong and Mr. Cheng Yiqun as independent non-executive directors.