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Datang Group Holdings Limited
大唐集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2117)

ANNOUNCEMENT

IN RELATION TO

**(1) CHANGE OF JOINT COMPANY SECRETARY,
PROCESS AGENT AND AUTHORISED REPRESENTATIVE; AND
(2) CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG**

The Board hereby announces that the following changes in the Company have taken effect on 30 November 2021:

- (a) resignation of Ms. Ng Wing Shan and appointment of Ms. Charlotte Chee as the Joint Company Secretary, the Process Agent and the Authorised Representative of the Company; and
- (b) change of the Company's principal place of business in Hong Kong to Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong.

The Board further announces that the Stock Exchange has granted a waiver from strict compliance with Rules 3.28 and 8.17 of the Listing Rules with respect to the eligibility of Mr. Tang Guozhong as the Joint Company Secretary, who currently does not possess the academic or professional qualifications specified under Rule 3.28 of the Listing Rules.

CHANGE OF JOINT COMPANY SECRETARY, PROCESS AGENT AND AUTHORISED REPRESENTATIVE

The board (the “**Board**”) of directors (the “**Directors**”) of Datang Group Holdings Limited (the “**Company**”) announces that Ms. Ng Wing Shan (“**Ms. Ng**”) has resigned from and Ms. Charlotte Chee (“**Ms. Chee**”) has been appointed to the following positions of the Company with effect from 30 November 2021:

- (i) joint company secretary (the “**Joint Company Secretary**”);
- (ii) agent for the service of process and notices on behalf of the Company in Hong Kong (the “**Process Agent**”) as required under Rule 19.05(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”); and
- (iii) authorised representative (“**Authorised Representative**”) pursuant to Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and Rule 3.05 of Listing Rules.

After the aforesaid changes, Mr. Tang Guozhong (“**Mr. Tang**”) will continue to serve as the other Joint Company Secretary.

Ms. Ng has confirmed that she has no disagreement with the Board and there is no matter relating to her resignation that needs to be brought to the attention of the Stock Exchange and/or the shareholders of the Company.

Profile of Ms. Chee

Ms. Chee is currently a senior manager of the Corporate Services division of Tricor Services Limited, a global professional services provider specializing in integrated Business, Corporate and Investor Services.

Ms. Chee has over 8 years of experience in the corporate secretarial field and has been providing professional corporate services to Hong Kong listed companies as well as multinational, private and offshore companies.

Ms. Chee is a Chartered Secretary, a Chartered Governance Professional and an associate of both The Hong Kong Chartered Governance Institute (formerly The Hong Kong Institute of Chartered Secretaries) and The Chartered Governance Institute (formerly The Institute of Chartered Secretaries and Administrators). Ms. Chee holds a degree of Master of Science in Corporate Governance and Compliance from Hong Kong Baptist University.

The Board wishes to take this opportunity to express its gratitude to Ms. Ng for her contribution during her tenure of offices and express its warmest welcome to Ms. Chee for taking up the appointment.

WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE LISTING RULES

Reference is made to the prospectus of the Company dated 27 November 2020 (the “**Prospectus**”) regarding the appointment of Mr. Tang as a Joint Company Secretary. The Stock Exchange has granted a waiver from strict compliance with Rules 3.28 and 8.17 of the Listing Rules (the “**Original Waiver**”) with respect to the appointment of Mr. Tang as a Joint Company Secretary for a period of three years from the listing date of the Company on 11 December 2020 (the “**Original Waiver Period**”) on certain conditions. One of the conditions is that Mr. Tang would be assisted by Ms. Ng during the Original Waiver Period and the Original Waiver would be revoked immediately if and when Ms. Ng ceased to provide assistance to Mr. Tang. For further details of the Original Waiver and Mr. Tang’s profile, please refer to the Prospectus and the Company’s 2020 Annual Report.

In view of Ms. Ng’s resignation and since Mr. Tang does not possess the qualifications of company secretary as required under Rule 3.28 of the Listing Rules, the Company has applied for, and the Stock Exchange has granted, a new waiver from strict compliance with Rules 3.28 and 8.17 of the Listing Rules (the “**New Waiver**”) for a period from the date of the said appointment of Ms. Chee to 10 December 2023 (the “**New Waiver Period**”) on the conditions that (i) Mr. Tang will be assisted by Ms. Chee during the New Waiver Period; and (ii) the New Waiver could be revoked if there are material breaches of the Listing Rules by the Company. The Stock Exchange expects that before the end of the New Waiver Period, the Company will be able to demonstrate that Mr. Tang can satisfy Rule 3.28 of the Listing Rules after having the benefit of Ms. Chee’s assistance such that a further waiver will not be necessary; and the Company will disclose details of the New Waiver, including the reasons for and the conditions of the New Waiver, by way of announcement.

REASONS AND GROUNDS FOR SEEKING THE NEW WAIVER

Ms. Chee, the newly appointed Joint Company Secretary, meets the requirements under Rule 3.28 of the Listing Rules. Ms. Chee, as a Joint Company Secretary, will work closely with, and provide assistance to Mr. Tang in discharging his duties as a Joint Company Secretary.

Although Mr. Tang does not possess the specified qualifications that are usually considered to be acceptable under Rule 3.28 of the Listing Rules, the Company considers that Mr. Tang, by virtue of his professional knowledge and experience in handling its corporate governance matters and with the support to be rendered by Ms. Chee and her working team at Tricor Services Limited, would be capable of discharging his functions as a Joint Company Secretary.

The Company will ensure that Mr. Tang continues to have access to the relevant training and support in relation to the Listing Rules and the duties required of a company secretary of an issuer listed on the Stock Exchange. Mr. Tang and Ms. Chee will take no less than 15 hours of professional training on any latest developments on the applicable Hong Kong laws and regulations in each financial year, in order to strengthen their experience and knowledge in respect of their duties and responsibilities under the Listing Rules.

Both Mr. Tang and Ms. Chee will be advised by the Company's Hong Kong legal advisers, as and when appropriate and required respectively.

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board hereby further announces that the Company's principal place of business in Hong Kong has been changed to Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong with effect from 30 November 2021.

By order of the Board
Datang Group Holdings Limited
WU Di
Chairman

Hong Kong, 30 November 2021

As at the date of this announcement, the executive Directors are Mr. WU Di, Mr. HAO Shengchun, Mr. TANG Guozhong, Ms. ZHANG Jianhua and Ms. CHAN Tan Yee, the non-executive Director is Ms. CHEN Xiaoyun, and the independent non-executive Directors are Mr. QU Wenzhou, Ms. XIN Zhu and Mr. TAM Chi Choi.