Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The notes to be issued under the Programme (as defined below) have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Notes are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S under the Securities Act ("Regulation S").

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

GREENLAND GLOBAL INVESTMENT LIMITED

(incorporated in the British Virgin Islands with limited liability)

U.S.\$350,000,000 7.974 per cent. Notes due 2022 ("the Notes")

(Stock Code: 40960)

to be issued under the

US\$8,000,000,000 Guaranteed Medium Term Note Programme (the "Programme")

unconditionally and irrevocably guaranteed by

GREENLAND HOLDING GROUP COMPANY LIMITED

(established in the People's Republic of China with limited liability)

Manager

BOCI Asia Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, U.S.\$350,000,000 7.974 per cent. Notes due 2022 to be issued under the Programme (the "**Notes**") by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 2 June 2021 relating to the Programme and the pricing supplement dated 7 December 2021 relating to the Notes. Such listing of, and permission to deal in, the Notes is expected to become effective on 13 December 2021.

Hong Kong, 10 December 2021

As at the date of this announcement, the sole director of Greenland Global Investment Limited is Mr. WU Zhengkui.

As at the date of this announcement, the directors of Greenland Holding Group Company Limited are Mr. ZHANG Yuliang, Ms. ZHANG Yun and Mr. SUN Tong.