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Tianjin Capital Environmental Protection Group Company Limited

天津創業環保集團股份有限公司

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1065)**

## **ANNOUNCEMENT RELATING TO THE APPROVAL OF NON-PUBLIC ISSUANCE OF A SHARES BY TIANJIN SASAC**

References are made to the relevant announcements and overseas regulatory announcements of Tianjin Capital Environmental Protection Group Company Limited (the “**Company**”) dated 22 November 2021, the relevant circular dated 8 December 2021 (the “**Circular**”) and the notice of 2021 fourth extraordinary general meeting and the notice of 2021 second H shareholders’ class meeting dated 8 December 2021, in relation to, among other things, (1) the matter of terminating the Adjusted Non-Public Issuance of A Shares of 2020; (2) the proposed Non-Public Issuance of A Shares; (3) the Specific Mandate; and (4) the proposed adoption of the Shareholders’ Return Plan. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

On 9 December 2021, Tianjin Investment Group, the indirect controlling shareholder of the Company, received “Approval Relating to the Proposed Non-Public Issuance of A Shares of Tianjin Capital Environmental Protection Group Company Limited from Tianjin SASAC” (Jin Guo Zi Chan Quan [2021] No.20)\* (《市國資委關於創業環保擬非公開發行 A 股股票有關事項的批覆》(津國資產權[2021]20 號)) issued by the State-owned Assets Supervision and Administration Commission of the Tianjin Municipal People’s Government (“**Tianjin SASAC**”), on which Tianjin SASAC agreed with the proposal of the Non-public Issuance of A Shares of the Company in 2021 in principle.

The Non-Public Issuance of A Shares is subject to the consideration and the obtaining of the approval of Shareholders at EGM and Class Meetings and the obtaining of the approval from the CSRC. The Company will perform its obligation of information disclosure in a timely manner according to the progress of the above matter. Therefore, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board

*Chairman*

**Liu Yujun**

Tianjin, the PRC  
10 December 2021

*As at the date of this announcement, the Board comprises three executive Directors: Mr. Liu Yujun, Ms. Wang Jing and Mr. Niu Bo; three non-executive Directors: Mr. Gu Wenhui, Mr. Si Xiaolong and Mr. Liu Tao; and three independent non-executive Directors: Mr. Xu Zhiming, Mr. Guo Yongqing and Ms. Lu Yingying.*

\* For identification purpose only