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CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

CHANGE OF JOINT COMPANY SECRETARY AND AGENT FOR SERVICE OF PROCESS AND NOTICES IN HONG KONG

The board of directors (the “**Board**”) of China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) hereby announces that Mr. LEE Kwok Fai Kenneth (“**Mr. LEE**”) has resigned as the joint company secretary of the Company and an authorised representative of the Company for service of process and notices on behalf of the Company in Hong Kong under Rule 19A.13(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (the “**Process Agent**”) due to work re-allocation, all with effect from 27 December 2021. Mr. LEE has confirmed that he has no disagreement with the Board and does not have any matters in relation to his resignation that should be brought to the attention of the shareholders of the Company.

The Board is pleased to further announce that Ms. Ng Sau Mei (“**Ms. NG**”) has been appointed by the Company as the joint company secretary of the Company and the Process Agent in place of Mr. LEE, with effect from 27 December 2021. Mr. Liu Yi (“**Mr. LIU**”) will continue to serve as the other joint company secretary of the Company.

Ms. NG currently serves as an associate director of the listing services department of TMF Hong Kong Limited and is responsible for provision of corporate secretarial and compliance services to listed company clients. Ms. NG previously worked for several major and renowned Hong Kong main board listed companies, and she currently serves as company secretary or joint company secretary for numerous listed companies. Ms. NG has accumulated over 20 years of experience in the professional company secretarial field, and she is a fellow member of both The Hong Kong Chartered Governance Institute and The Chartered Governance Institute in the United Kingdom.

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

The Company was granted a revised waiver (the “**Revised Waiver**”) from strict compliance with the requirements under Rule 3.28 and Rule 8.17 of the Listing Rules and in relation to the eligibility of Mr. LIU to act as the joint company secretary for a waiver period from 27 December 2021 to 30 August 2023 (the “**Revised Waiver Period**”) on the conditions that (i) Mr. LIU will be assisted by Ms. NG during the Revised Waiver Period; (ii) this Revised Waiver could be revoked if there are material breaches of the Listing Rules by the Company; and (iii) the Company will announce the reasons, details and conditions of the waiver, the qualifications and experience of Ms. NG. The Stock Exchange may withdraw or change the Revised Waiver if the Company’s situation changes. Before the end of the Revised Waiver Period, the Company must demonstrate and seek the confirmation from the Stock Exchange that Mr. LIU, having had the benefit of Ms. NG’s assistance during the Revised Waiver Period, has attained the relevant experience and is capable of discharging the functions of company secretary under Rule 3.28 of the Listing Rules such that a further waiver will not be necessary.

The Board would like to take this opportunity to express its sincere gratitude to Mr. LEE for his invaluable contribution to the Company during his tenure of services, and to express its welcome to Ms. NG on her new appointment.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
LIU Yi
Joint Company Secretary

Shenzhen, the PRC
27 December 2021

As at the date of this announcement, the executive Directors of the Company are Ms. MA Hong, Mr. PENG Zhong and Mr. HUANG Min; the non-executive Directors are Mr. LI Yingbao and Mr. YANG Guifang; and the independent non-executive Directors are Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu.