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CIL Holdings Limited

華建控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00479)

**(1) QUARTERLY UPDATE ON RESUMPTION PROGRESS;
(2) UPDATE ON ANNUAL RESULTS AND
AUDITED FINANCIAL STATEMENTS;
(3) FURTHER POSTPONEMENT OF THE ANNUAL GENERAL
MEETING;
AND
(4) CONTINUED SUSPENSION OF TRADING**

This announcement is made by CIL Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”), pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated (i) 5 October 2020 in relation to the suspension of trading in the shares of the Company; (ii) 30 December 2020 in relation to the resumption guidance for the Company imposed by the Stock Exchange and 9 December 2021 in relation to additional resumption guidance; (iii) 1 February 2021 in relation to the update on listing status; (iv) 29 October 2021 in relation to the quarterly update on status of resumption; and (v) 31 August 2021 and 30 September 2021 in relation to further delay in publication of the annual results of the Company for the year ended 30 June 2020, the interim results of the Company for the six months ended 31 December 2020 and the annual results of the Company for the year ended 30 June 2021 (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings defined under the Announcements.

BUSINESS OPERATIONS OF THE GROUP

The Group is engaged principally in the business of (i) distribution and trading of server storage, multi-media and communication products, (ii) distribution and trading of household electrical appliances; (iii) investment in securities; and (iv) trading of building materials.

THE RESUMPTION PLAN

As at the date of this announcement, the Group continues to have discussions with various parties in order to formulate a viable resumption proposal. Further announcements will be made by the Company to update its shareholders and the public on, among others, the progress of its resumption plan as and when appropriate.

UPDATE ON ANNUAL RESULTS AND AUDITED FINANCIAL STATEMENTS

Pursuant to Rule 13.49(1) and Rule 13.46(2)(a) of the Listing Rules, the Company is required to publish the audited annual results for the year ended 30 June 2021 not later than three months after the end of the financial year, and to dispatch the corresponding annual report to the shareholders not later than four months after the end of the financial year, respectively. Rule 13.49 (3) of the Listing Rules further provides that where an issuer is unable to issue its preliminary result, it must announce its results based on the financial results which have yet to be agreed with the auditor (so far as the information is available).

As at the date of this announcement, the audit work for the financial year ended 30 June 2020 is yet to be completed. It is expected that the release of the annual results of the Company for the year ended 30 June 2020 and the interim results for the period ended 31 December 2020 will be on or before 31 January 2022 and 15 February 2022 respectively. The annual results of the Company for the year ended 30 June 2021 will be released on or before 28 February 2022.

FURTHER POSTPONEMENT OF THE ANNUAL GENERAL MEETING

As a result of the above delay, it is expected that the convening of the annual general meeting of the Company for the year ended 30 June 2020 and 2021 will be further postponed.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares was suspended with effect from 9:00 a.m. on 5 October 2020 pending the fulfilment of all the resumption conditions stated in the Resumption Guidance and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
CIL Holdings Limited
Ke Jun Xiang
Chairman

Hong Kong, 10 January 2022

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Ke Jun Xiang (Chairman and Chief Executive Officer), Mr. Wilson Wong (Deputy Chairman), Mr. Lo Yuen Chung and Mr. Fu Daoding; one non-executive director namely Mr. Li Chung Kai, Philip; and three independent non-executive Directors, namely Mr. Chan Siu Kay and Mr. Choi Chin Yu.

** For identification purpose only*