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GOOD RESOURCES

GOOD RESOURCES HOLDINGS LIMITED

天成國際集團控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 109)

DELAY IN PUBLICATION OF INTERIM RESULTS AND DESPATCH OF INTERIM REPORT FOR THE SIX MONTHS ENDED 31 DECEMBER 2021

This announcement is made by Good Resources Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcements dated (i) 24 September 2020 in relation to, among others, the Loan Transactions; (ii) 30 September 2020, 26 February 2021 and 30 September 2021 in relation to, among others, the delay in publication of the 2020 Annual Results, the 2020/21 Interim Results and the 2021 Annual Results; and (iii) 22 December 2021 in relation to the quarterly update on status of resumption (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

DELAY IN PUBLICATION OF INTERIM RESULTS AND DESPATCH OF INTERIM REPORT FOR THE SIX MONTHS ENDED 31 DECEMBER 2021

Pursuant to Rule 13.49(6) and Rule 13.48(1) of the Listing Rules, the Company is required to publish its interim results (the “**2021/22 Interim Results**”) and interim report (the “**2021/22 Interim Report**”) for the six months ended 31 December 2021 on or before 28 February 2022 and 31 March 2022, respectively.

As at the date of this announcement, the second stage of forensic investigation into the Loan Transactions is still on-going. Therefore, the 2020 Annual Results, the 2020/21 Interim Results, the 2021 Annual Results and the 2021/22 Interim Results have been affected and delayed. Accordingly, the despatch of the 2021/22 Interim Report is also expected to be delayed.

After due and careful consideration, the Board is of the view that it would not be appropriate to publish the unaudited management accounts of the Group for the 2021/22 Interim Results at this stage pending the findings from the second stage of forensic investigation, and therefore the accounts may not accurately reflect the financial performance and position of the Group.

The Board acknowledges that the delay in publication of the 2021/22 Interim Results and the 2021/22 Interim Report will constitute non-compliance with Rule 13.49(6) and Rule 13.48(1) of the Listing Rules.

The Company will publish further announcement(s) to inform the Shareholders of (i) the date of publication of the 2020 Annual Results, 2020/21 Interim Results, 2021 Annual Results and 2021/22 Interim Results; and (ii) the date of despatch of the 2020 Annual Report, 2020/21 Interim Report, 2021 Annual Report and 2021/22 Interim Report as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 1:00 p.m. on 23 September 2020, and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Good Resources Holdings Limited
Chau On Ta Yuen
Chairman and Executive Director

Hong Kong, 28 February 2022

As at the date of this announcement, (i) the executive Directors are Mr. Chen Shi, Mr. Liu Bin and Mr. Chau On Ta Yuen; and (ii) the independent non-executive Director is Mr. Wong Hok Bun, Mario.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.

** for identification purpose only*