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Wai Chi Holdings Company Limited **偉志控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1305)

(1) DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2021; (2) PUBLICATION OF UNAUDITED ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2021; AND (3) DATE OF BOARD MEETING

This announcement is made by Wai Chi Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2021

The board of directors of the Company (the “**Board**”) would inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Company’s auditing process for the year ended 31 December 2021 has been disrupted due to the implementation of the COVID-19 pandemic prevention and control quarantine measures in certain cities in the PRC, including but not limited to auditor of the Company (the “**Auditor**”) being unable to obtain audit confirmation letters from banks located in the relevant region(s) in the PRC. The Auditor would need more time to complete the audit procedures. The Board considers that the Company will be unable to publish by 31 March 2022 the audited annual results of the Group (the “**2021 Audited Annual Results**”) for the year ended 31 December 2021 (“**FY2021**”) in accordance with Rules 13.49(1) and 13.49(2) of the Listing Rules. Upon completion of audit procedures, the Company will publish the 2021 Audited Annual Results as agreed with Auditor as soon as practicable.

PUBLICATION OF UNAUDITED ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2021

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to issue its preliminary results based on its financial statements in accordance with Rule 13.49(1) and Rule 13.49(2) of the Listing Rules, it must announce its results for the financial year based on the financial results which have yet to be agreed with the auditors of the issuer and which have been reviewed by the audit committee of the issuer (so far as the information is available). To ensure that the Shareholders and potential investors will continue to receive sufficient information regarding the business operation and financial position of the Group in order to make informed investment decisions, the Board decided to publish the unaudited annual results of the Group for FY2021 (the “**2021 Unaudited Annual Results**”) based on the management accounts of the Group for FY2021 on 25 March 2022. The audit committee of the Company is to reviewed the 2021 Unaudited Annual Results.

DATE OF BOARD MEETING

Reference is made to the announcement of the Company dated 8 March 2022 in relation to the meeting of the Board (the “**Board Meeting**”) to be held on Friday, 25 March 2022 to approve, among other matters, the annual results of the Company and its subsidiaries for the year ended 31 December 2021 and to consider the recommendation of the payment of a final dividend, if any.

The Board hereby announces that the Board Meeting will continue to be held on Friday, 25 March 2022, but its purposes will be changed to, among other matters, considering and approving the announcement of the 2021 Unaudited Annual Results and its publication, and considering the recommendation of a final dividend, if any.

The Company will make further announcement(s) as and when appropriate in relation to the latest development in the completion of the audit processes and the expected date of publishing the announcement of the 2021 Audited Annual Results. The Company will publish the announcement of the 2021 Audited Annual Results which have been agreed with the Auditor in accordance with Rule 13.49 of the Listing Rules as soon as practicable.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Wai Chi Holdings Company Limited
Chen Chung Po
Chairman

Hong Kong, 24 March 2022

As at the date of this announcement, the executive Directors of the Company are Mr. Chen Chung Po (Chairman and Chief Executive Officer), Ms. Luk Fong, Ms. Yiu Kwan Yu, Mr. Chen Wei Wu and Ms. Yong Jian Hui; and the independent non-executive Directors are Mr. Au Yeung Tin Wah, Mr. Chen Kwok Wang and Mr. Ho Chi Wai.