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(Incorporated in Hong Kong with limited liability)
(Stock Code: 363)

**(1) DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS
ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2021;
(2) PUBLICATION OF UNAUDITED ANNUAL RESULTS
ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2021; AND
(3) DATE OF BOARD MEETING**

This announcement is made by Shanghai Industrial Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

**DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS ANNOUNCEMENT FOR
THE YEAR ENDED 31 DECEMBER 2021**

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Company’s auditing process for the year ended 31 December 2021 (“**FY2021**”) has been adversely affected due to the implementation of the COVID-19 pandemic prevention and control quarantine measures in certain cities in mainland China, including delay in sending and receiving audit confirmations to and from banks, suppliers and customers due to delays in postal services, and suspension of work and closure of some of the companies’ offices in the PRC due to lockdown measures in mainland China which affected the preparation and gathering process of necessary documents and information required for the audit work. Given that the auditor of the Company (the “**Auditor**”) requires additional time for conducting its audit work, it is anticipated that the Company will be unable to publish the audited annual results of the Group (the “**2021 Audited Annual Results**”) for FY2021 on or before 31 March 2022 in accordance with Rules 13.49(1) and 13.49(2) of the Listing Rules. The Company expects to publish the 2021 Audited Annual Results upon completion of such reporting and audit processes after the 2021 Audited Annual Results have been finalised and agreed by the Auditor as soon as practicable, on or before 11 April 2022. Further announcement(s) will be made by the Company as and when appropriate.

PUBLICATION OF UNAUDITED ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2021

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to issue its preliminary results, it must announce its results based on the financial results which have yet to be agreed with the Auditor (so far as the information is available). In order to keep the Shareholders and potential investors informed of the Group's business operation and financial position, the Company expects to publish the preliminary unaudited annual results of the Group for the FY2021 (the “**2021 Unaudited Annual Results**”), which will have been reviewed by the audit committee of the Company but have not been agreed with the Auditor, together with the audited comparable figures for the corresponding period in 2020 on 30 March 2022.

DATE OF BOARD MEETING

Reference is made to the announcement of the Company dated 15 March 2022 in relation to the meeting of the Board to be held on Wednesday, 30 March 2022 for the purpose of, among other matters, approving the announcement of the final results of the Company and its subsidiaries for FY2021 and considering the payment of a final dividend.

The Board hereby announces that the meeting of the Board will continue to be held on Wednesday, 30 March 2022, but its purposes will be changed to, among other matters, approving the announcement of the 2021 Unaudited Annual Results and considering the payment of a final dividend.

The Company will make further announcement(s) in accordance with Rule 13.43 of the Listing Rules as and when appropriate.

Shareholders and potential investors should exercise caution when dealing in shares of the Company.

By Order of the Board
Shanghai Industrial Holdings Limited
Yee Foo Hei
Company Secretary

Hong Kong, 28 March 2022

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Shen Xiao Chu, Mr. Zhou Jun, Mr. Xu Bo and Mr. Xu Zhan

Independent Non-Executive Directors:

Prof. Woo Chia-Wei, Mr. Leung Pak To, Francis, Mr. Cheng Hoi Chuen, Vincent and Mr. Yuen Tin Fan, Francis