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安徽皖通高速公路股份有限公司

ANHUI EXPRESSWAY COMPANY LIMITED

(incorporated in the People's Republic of China with limited liability as a joint stock company)

(Stock Code: 995)

PROPOSED CHANGE OF AUDITORS

This announcement is made by Anhui Expressway Company Limited (the “**Company**”) pursuant to rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Pursuant to the relevant regulations of the Anhui Provincial State-owned Assets Administration and Supervision Committee, PricewaterhouseCoopers Zhong Tian LLP and PricewaterhouseCoopers (collectively referred to as “**PwC**”) have exceeded their engagement term, and will accordingly retire as the auditors of the Company for the financial reporting in accordance with Hong Kong Financial Reporting Standards (“**HKFRS**”) and the financial reporting in accordance with China Accounting Standards for Business Enterprises (“**CAS**”) purposes, upon expiration of its current term of office at the conclusion of the forthcoming annual general meeting of the Company to be held in 2022 (the “**AGM**”).

Therefore, on 28 March 2022, the board of directors of the Company (the “**Board**”) resolved to propose at the AGM the appointment of Ernst & Young and Ernst & Young Hua Ming LLP (collectively referred to as “**EY**”) as the auditors of the Company for the financial reporting in accordance with HKFRS and the financial reporting in accordance with CAS purposes, following the retirement of PwC and for a term of office commencing from the conclusion of the AGM until the conclusion of the next following annual general meeting of the Company, subject to the approval of the shareholders of the Company (the “**shareholders**”) at the AGM.

PwC has confirmed to the Company that there are no matters in relation to their retirement which need be brought to the attention of the Shareholders. The Board has also confirmed that there are no matters in relation to the proposed change of auditors which should be brought to the attention of the Shareholders.

An ordinary resolution will be proposed at the AGM to appoint EY as the auditors of the Company (the “**Proposed Appointment**”) and authorize the audit committee of the Company to fix their remuneration. A circular containing, among other things, details of the Proposed Appointment together with the notice convening the AGM will be despatched to the Shareholders in due course.

The Board would like to take this opportunity to express its sincere gratitude to PwC for their services rendered to the Company over the past years.

By Order of the Board
安徽皖通高速公路股份有限公司
Anhui Expressway Company Limited
Xie Xinyu
Company Secretary

Hefei, Anhui, the PRC
28 March 2022

As at the date of this announcement, the Board comprises: Xiang Xiaolong (Chairman), Yang Xiaoguang, Tao Wensheng and Chen Jiping as executive directors, Yang Xudong and Du Jian as non-executive directors, and Liu Hao, Zhang Jianping and Fang Fang as independent non-executive directors.

This announcement was originally prepared in Chinese. In the event of discrepancies between the Chinese and the English version, the Chinese version shall prevail.