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海通恆信國際融資租賃股份有限公司

Haitong Unitrust International Financial Leasing Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1905)

ANNOUNCEMENT PROPOSED CHANGE OF AUDITORS

In accordance with the regulations regarding the engagement and management of intermediary institutions stipulated by of regulatory authorities such as the Ministry of Finance of the People's Republic of China, the continuous engagement of the same accounting firm by a specific enterprise shall be subject to a limited tenure. After the completion of the audit work for the year of 2021, the continuous engagement of Deloitte Touche Tohmatsu and Deloitte Touche Tohmatsu Certified Public Accountants LLP (“**Deloitte**”) by Haitong Unitrust International Financial Leasing Co., Ltd. (the “**Company**”) has reached the stipulated tenure. As a result, Deloitte will retire as the auditor of the Company, effective from the conclusion of the forthcoming annual general meeting of the Company.

The board of directors of the Company (the “**Board**”) has resolved, with the recommendation of the audit committee of the Company, on March 29, 2022 to propose the appointment of PricewaterhouseCoopers (“**PwC**”) and PricewaterhouseCoopers Zhong Tian LLP (“**PwC ZT**”) as auditors of the Company for the year of 2022. PwC will be responsible for providing overseas audit and review services for the financial statements prepared in accordance with International Financial Reporting Standards, while PwC ZT will be responsible for providing domestic audit and review services for the financial statements prepared in accordance with the Chinese Accounting Standards. The term of appointment will be from the conclusion of the forthcoming annual general meeting of the Company to the conclusion of the next annual general meeting of the Company. A proposal will be submitted to the shareholders' general meeting to authorize the Board to determine their remuneration.

Deloitte has confirmed in writing to the Company that there are no matters related to their retirement that need to be brought to the attention of the shareholders of the Company. The Board also confirms that save for the reasons disclosed above, there are no matters related to the proposed change of auditors that need to be brought to the attention of the shareholders of the Company. The Board would like to express its sincere gratitude to Deloitte for their hard work in providing audit services to the Company over the years.

The above proposed change of auditors is subject to the approval of the shareholders of the Company by way of an ordinary resolution at the 2021 annual general meeting of the Company.

By order of the Board
Haitong Unitrust International Financial Leasing Co., Ltd.
DING Xueqing
Chairman

Shanghai, the PRC
March 29, 2022

As at the date of this announcement, the Chairman and executive Director of the Company is Mr. DING Xueqing; the executive Director is Ms. ZHOU Jianli; the non-executive Directors are Mr. REN Peng, Ms. HA Erman, Mr. LI Chuan, Mr. WU Shukun and Mr. ZHANG Shaohua; and the independent non-executive Directors are Mr. JIANG Yulin, Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.