

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Vered Financial Holding Corporation Limited

中微金融控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 245)

INSIDE INFORMATION

- (1) DELAY IN PUBLICATION OF
2021 AUDITED ANNUAL RESULTS**
- (2) PUBLICATION OF 2021 UNAUDITED ANNUAL RESULTS**
- (3) DATE OF BOARD MEETING
AND**
- (4) POSSIBLE SUSPENSION OF TRADING**

This announcement is made by China Vered Financial Holding Corporation Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

DELAY IN PUBLICATION OF 2021 AUDITED ANNUAL RESULTS

Reference is made to the announcement of the Company dated 15 March 2022 in relation to, among others, inside information of the Company, the announcement of the Company dated 18 March 2022 in relation to, among others, the formation of the Independent Investigation Committee and the announcement of the Company dated 30 March 2022 in relation to, among others, the appointment of independent professional advisors (collectively the “**Announcements**”). Unless otherwise specified, the capitalised terms used herein shall have the same meaning as defined in the Announcements.

The board (the “**Board**”) of directors of the Company wishes to announce that, as at the date of this announcement, the Investigation is still ongoing. As the Auditor will perform additional audit work depending on the results of the Investigation, the Board considers that the Company is unable to publish the audited consolidated annual results of the Group for the year ended 31 December 2021 (“**FY2021**”) (the “**2021 Audited Annual Results**”) on or before 31 March 2022 in accordance with Rules 13.49(1) and 13.49(2) of the Listing

Rules. Subject to the completion of audit procedures, the Company will endeavour to publish the 2021 Audited Annual Results, as soon as practicable and expected to be on or around 31 May 2022, which shall be agreed with the auditor of the Company.

PUBLICATION OF 2021 UNAUDITED ANNUAL RESULTS

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to issue its preliminary results, it must announce its results based on the financial results which have yet to be agreed with the Auditors (so far as the information is available). In order to keep the Shareholders and potential investors informed of the Group's business operation and financial position, the Board decided to publish the unaudited consolidated annual results of the Group for FY2021 (the “**2021 Unaudited Annual Results**”) on 31 March 2022 based on the management accounts of the Group for FY2021, which have been reviewed by the audit committee of the Company but have not been agreed with the Auditor, together with the audited comparable figures for the corresponding period in 2020.

DATE OF BOARD MEETING

Reference is made to the announcement of the Company dated 16 March 2022. The Board will proceed with its board meeting to be convened on 31 March 2022 for, among others, considering and approving the announcement of the 2021 Unaudited Annual Results of the Group for the year ended 31 December 2021.

POSSIBLE SUSPENSION OF TRADING

In the event that the Company is unable to publish the 2021 Audited Annual Results on or before 31 March 2022, it is expected that trading in the shares of the Company on the Stock Exchange will be suspended with effect from 9:00 a.m. on 1 April 2022 as required under Rule 13.50 of the Listing Rules, pending the publication of the 2021 Audited Annual Results.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Vered Financial Holding Corporation Limited
Tomohiko Watanabe
Chairman

Hong Kong, 30 March 2022

As at the date of this announcement, the Board comprises (1) Mr. Tomohiko Watanabe, Mr. Li Feng, Mr. Ni Xinguang, and Ms. Li Wei as executive directors of the Company; (2) Mr. Zhang Boyang as non-executive director of the Company; and (3) Mr. Wen Yuanhua, Ms. Zhou Hui and Mr. Dong Hao as independent non-executive directors of the Company.