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China Lumena New Materials Corp.

中国旭光新材料集团有限公司

**CHINA LUMENA NEW MATERIALS CORP.**

**(In Provisional Liquidation)**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 67)**

### **INSIDE INFORMATION**

**DATE OF LISTING (REVIEW) COMMITTEE HEARING;  
DELAY IN PUBLICATION OF ANNUAL RESULTS;  
POSSIBLE DELAY IN DESPATCH OF ANNUAL REPORT;  
AND  
POSTPONEMENT OF BOARD MEETING**

This announcement is made by China Lumena New Materials Corp. (In Provisional Liquidation) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 and 13.49(3) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

#### **DATE OF LISTING (REVIEW) COMMITTEE HEARING**

As disclosed in the Company’s announcement dated 25 February 2022, the Company received a letter from the Stock Exchange stating that the Listing Committee of the Stock Exchange has decided to cancel the Company’s listing (the “**Delisting Decision**”). The Company has lodged a request for the review of the Delisting Decision (the “**Review**”) and the Review hearing of the Listing (Review) Committee of the Stock Exchange has been scheduled for 24 May 2022.

#### **DELAY IN PUBLICATION OF ANNUAL RESULTS AND POSSIBLE DELAY IN DESPATCH OF ANNUAL REPORT**

The Company wishes to inform its shareholders (the “**Shareholders**”) and potential investors of the Company that, the audit progress and procedures of the consolidated financial statements of the Group for the year ended 31 December 2021 (the “**2021 Annual Results**”) has been disrupted due to the outbreak of the COVID-19 pandemic in Hong Kong and the PRC, where travel restrictions and quarantine policies have been implemented.

Moreover, the Company and its professional advisers are preoccupied with preparing for the submission to the Listing (Review) Committee of the Stock Exchange in relation to the Review and the progress of audit has been affected.

Because of the foregoing, it is expected that the publication of the result announcement on or before 31 March 2022 and despatch the annual report for the year ended 31 December 2021 (the “**2021 Annual Report**”) to the Shareholders on or before 30 April 2022 pursuant to Rules 13.49(1) and 13.46(2)(a) of the Listing Rules will be delayed.

The delay in publication of the 2021 Annual Results and the delay in despatch the 2021 Annual Report constitute non-compliance with the Listing Rules.

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to issue its preliminary results, it must announce its results based on the financial results which have yet to be agreed with the auditors (so far as the information is available). Accordingly, further announcement(s) in relation to the unaudited management accounts of the Group for the year ended 31 December 2021 will be made in due course. The Company will continue to cooperate with the auditors to complete their audit work as soon as possible, and the expected date of the publication of the 2021 Annual Results and the despatch of the 2021 Annual Report will be further agreed with the auditors.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the shares on the Main Board of The Stock Exchange of Hong Kong Limited has been suspended with effect from 10:56 a.m. on 25 March 2014 and will remain suspended until further notice.

For and on behalf of  
**China Lumena New Materials Corp.**  
**(In Provisional Liquidation)**  
**Man Chun So Yat Kit Jong**  
**Simon Conway**  
*Joint Provisional Liquidators*  
*Acting as agents without liability and recourse*

Hong Kong, 31 March 2022

*As at the date of this announcement, the Board comprises three executive directors: Mr. Zhang Zhigang, Mr. Zhang Daming and Mr. Shi Jianping.*