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Lvji Technology Holdings Inc.
驢跡科技控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1745)

**DATE OF BOARD MEETING
AND
UPDATE ON PUBLICATION OF 2021 AUDITED ANNUAL RESULTS
AND DESPATCH OF ANNUAL REPORT**

References are made to the announcements of Lvji Technology Holdings Inc. (the “**Company**”) dated March 31, 2022 and April 1, 2022 in relation to, inter alia, the unaudited annual results of the Company for the year ended December 31, 2021 and the delay in publication of the audited results for the year ended December 31, 2021 (the “**2021 Audited Results**”) (collectively, the “**Announcements**”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcements.

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of the Company hereby announces that a meeting of the Board will be held on Tuesday, May 10, 2022 for the purposes of, amongst other matters, approving the release of the 2021 Audited Results, and considering the recommendation on the payment of a final dividend, if any.

UPDATE ON PUBLICATION OF 2021 AUDITED ANNUAL RESULTS AND DESPATCH OF ANNUAL REPORT

As disclosed in the Company's announcement dated April 1, 2022, the Company expected to issue the announcement in relation to the 2021 Audited Results on or before April 29, 2022. The publication of the 2021 Audited Results will be delayed to May 10, 2022 due to (i) the continuing resurgence of COVID-19 cases in China, such that respondents to the audit confirmations, particularly some of those customers and suppliers receiving audit confirmations whose places of business are located in Shanghai where the lockdown has been longer than expected, are restricted by the epidemic prevention and control measures in various areas and hence can only complete the confirmation procedures upon release of lockdowns of their respective areas; and (ii) lockdown measures implemented in China which caused the audit fieldwork unable to commence as scheduled and hindered the audit process to access and gather necessary documents and information required for the audit on a timely basis. Based on further discussion and agreement with the Company's auditors, the Company expects that the auditing process for the 2021 Audited Results will be completed on or before May 10, 2022. Accordingly, the Company expects to publish the 2021 Audited Results on or before May 10, 2022 and to despatch the annual report for the year ended December 31, 2021 to the Shareholders on or before May 14, 2022. In addition, the Company will issue further announcement(s) as and when necessary if there are other material development in the completion of the auditing process in accordance with the Listing Rules.

For and on behalf of
Lyji Technology Holdings Inc.
Zang Weizhong

Chairman, Executive Director and Chief Executive Officer

Guangzhou, the PRC, April 26, 2022

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Zang Weizhong, Mr. Wang Lei and Mr. Liu Hui; one non-executive director, namely Mr. Cheung King Him Edmund; and three independent non-executive directors, namely Ms. Gu Jianlu, Ms. Wu Daxiang and Ms. Gu Ruizhen.