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Wenye Group Holdings Limited

文業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1802)

**(1) FURTHER DELAY IN PUBLICATION OF
AUDITED ANNUAL RESULTS FOR THE YEAR ENDED
31 DECEMBER 2021;
(2) DELAY IN PUBLICATION OF 2021 ANNUAL REPORT; AND
(3) NOTICE OF BOARD MEETING**

Reference is made to the announcements of Wenye Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated (i) 30 March 2022; and (ii) 31 March 2022 in relation to (i) the delay in publication of audited annual results announcement for the year ended 31 December 2021; and (ii) the publication of the unaudited annual results of the Group for the year ended 31 December 2021 (the “**Unaudited Annual Results**”) (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

FURTHER DELAY IN PUBLICATION OF THE 2021 AUDITED ANNUAL RESULTS

As disclosed in the Unaudited Annual Results, due to the travel restrictions and local quarantine measures related to the recent outbreak of the COVID-19 Pandemic in the People’s Republic of China (the “**PRC**”) and the stringent quarantine measures in the cities of the PRC, the Group’s ability to gather necessary documents has been severely restricted. It was previously expected that the 2021 Audited Annual Results will be published by April 2022. As the 2021 Audited Annual Results have not been finalised as at the date of this announcement, the Board has therefore resolved to postpone the publication of the 2021 Audited Annual Results on or around 13 May 2022.

DELAY IN PUBLICATION OF 2021 ANNUAL REPORT

Given the reasons mentioned above, it is anticipated that the Company will not be able to despatch the annual report of the Company for the year ended 31 December 2021 (the “**2021 Annual Report**”) on or before 30 April 2022 in accordance with Rule 13.46(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

In compliance with the “Frequently asked questions on the Joint Statement in relation to Results Announcements in light of Travel Restrictions related to the Severe Respiratory Disease associated with a Novel Infectious Agent (Joint Statement) and Holding of general meetings” issued by the Securities and Futures Commission of Hong Kong and the Stock Exchange and last updated on 8 April 2022, the Company will endeavour to publish and despatch the 2021 Annual Report on or before 13 May 2022.

Further announcement(s) will be made by the Company as and when necessary.

NOTICE OF BOARD MEETING

Reference is made to the announcement of the Company on notice of board meeting dated 21 March 2022, which states a board meeting was scheduled on 31 March 2022 for approving the audited annual results for the year ended 31 December 2021 and its publication.

The purpose of the board meeting that was held on 31 March 2022 was to consider and approve the Unaudited Annual Results. In light of the delay in the publication of the 2021 Audited Annual Results, the meeting of the Board will be re-convened at the conference room at 20/F Block E, Bao Neng Central, No. 3008 Bao'an North Road, Tianxin Community, Sungang Subdistrict, Luohu District, Shenzhen, the PRC on Friday, 13 May 2022 for the purpose of, among others, considering and approving the 2021 Audited Annual Results and its publication on the websites of Stock Exchange and the Company, respectively.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Wenye Group Holdings Limited
Fan Shaozhou
Chairman and Chief Executive Officer

Shenzhen, PRC, 29 April 2022

As at the date of this announcement, the executive directors of the Company are Mr. Fan Shaozhou, Mr. Wan Neng and Mr. Peng Weizhou; the non-executive directors of the Company are Mr. Deng Guanghui and Mr. Chen Li; and the independent non-executive directors of the Company are Ms. Huang Guiqing, Mr. Liu Ziping and Mr. Liu Xiaoyi.