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Moody Technology Holdings Limited

滿地科技股份有限公司

(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)

(Stock Code: 1400)

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

(I) FURTHER DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS ANNOUNCEMENT FOR YEAR ENDED 31 DECEMBER 2021 AND DESPATCH OF ANNUAL REPORT; AND (II) GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULES 13.46(2)(A) OF THE LISTING RULES

Reference is made to the announcement of Moody Technology Holdings Limited (the “**Company**”) dated 31 March 2022 and 4 April 2022 (the “**Announcements**”) in relation to the unaudited annual results of the Company and its subsidiaries (the “**Group**”) for the year ended 31 December 2021. Unless otherwise stated, terms used in this announcement shall have the meanings as those defined in the Announcements.

Further delay in publication of audited annual results announcement for the year ended 31 December 2021 and despatch of annual report

As a result of the rapid spread of omicron variant in the PRC in March and April 2022, lockdown measures were implemented by the PRC government in various provinces and cities in the PRC including Guangdong and Fujian province for approximately one month from the end of March until end of April 2022, during which both local and national mail and courier services in the lockdown areas are temporarily affected. Certain audit procedures, including but not limited to the receipt of confirmations from bonds creditors are considered to be necessary for the course of the audit were yet to be completed by the auditors of the Company.

To the best knowledge of the Company, there are over 180 bonds creditors who are mainly located in various provinces and cities across the PRC, including Guangdong and Fujian and the first batch of bond confirmations was prepared and sent in mid-March 2022 by the auditors of the Company. The delay of completion of such audit procedures was mainly due to certain bonds creditors are located in the lockdown areas and they are not able to receive the confirmations from the auditors of the Company.

The Company noted that the lockdown measures for certain provinces and cities in the PRC were relieved in early May 2022 and certain bond creditors are currently arranging to return the confirmations to the auditors of the Company. The auditors shall expect to receive such confirmations before 31 May 2022.

In the light of the above, the Company expects the auditing process for the annual results for the year ended 31 December 2021 (“**2021 Audited Results**”) will be completed on or before 24 May 2022. Accordingly, the Company expects to issue the announcement in relation to the 2021 Audited Results on 24 May 2022 and publish the annual report (“**2021 Annual Report**”) on or before 31 May 2022.

The expected timeline of the publication of 2021 Audited Results and despatch of 2021 Annual Reports and the convening of the annual general meeting (“**2021 AGM**”) is set out as follows:

Date of Board Meeting	On or before 24 May 2022
Publication of the 2021 Audited Results	On or before 24 May 2022
Despatch of the 2021 Annual Reports	On or before 31 May 2022
2021 AGM	On or before 30 June 2022

Grant of waiver from strict compliance with Rules 13.46(2)(A) of the Listing Rules

Under Rule 13.46(2)(A) of the Listing Rules, the Company is required to send its annual report to its shareholders not less than 21 days before the date of the Company’s annual general meeting and in any event not more than four months after the end of the financial year to which they relate.

The Board wishes to inform shareholders and potential investors of the Company that the Company has made an application to the Stock Exchange for, and the Stock Exchange has granted to the Company on 13 May 2022, a waiver from strict compliance with Rule 13.46(2)(A) of the Listing Rules in respect of despatch of the 2021 Annual Report on or before 31 May 2022.

Further announcement(s) will be made by the Company as and when necessary if there is any other material development in the completion of the audit process and the publication of the 2021 Annual Report.

By order of the Board
Moody Technology Holdings Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)
Li Wanyuan
Acting Chairman and Executive Director

Hong Kong, 13 May 2022

As of the date of this announcement, the executive Directors are Mr. Li Wanyuan and Ms. Lin Yuxi; and the independent non-executive Directors are Mr. Chow Yun Cheung, Mr. Lin Yugang and Mr. Liu Junting.