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## **PROSPERITY INVESTMENT HOLDINGS LIMITED**

**嘉進投資國際有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00310)**

### **(1) DELAY IN PUBLICATION OF THE AUDITED ANNUAL FINANCIAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2021;**

**AND**

### **(2) DELAY IN ANNUAL GENERAL MEETING FOR APPROVING THE AUDITED ANNUAL FINANCIAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2021**

This announcement is made by Prosperity Investment Holdings Limited (the “Company”, together with its subsidiaries, (the “Group”) pursuant to Rule 13.49(3)(i) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 31 March 2022 in relation to the unaudited results of the Group for the year ended 31 December 2021 (the “Unaudited Results Announcement”). Terms used in this announcement shall have the same meaning as those defined in the Unaudited Results Announcement unless otherwise defined.

As stated in the Unaudited Results Announcement, due to the spike of the COVID-19 pandemic, the curbing and quarantine policies adopted and the restrictions in resuming work by the government of People’s Republic of China (the “PRC”), significant practical difficulties had been encountered in obtaining the requisite materials regarding the fair value measurement of an unlisted equity investment, which resulted in the carrying amount of the financial assets at FVOCI not able to be finalized. As of the date of the Unaudited Results Announcement, it was expected that the announcement in relation to the audited results of the Company for the year ended 31 December 2021 (the “2021 Financial Year”) would be published on or before 15 May 2022.

The Company would like to update Shareholders and potential investors that, as at the date of this announcement, the Company has yet to receive the required information related to the unlisted equity investment in the PRC in order to determine the fair value measurement of such unlisted equity investment. Accordingly, the announcement in relation to the audited results for the 2021 Financial Year cannot be published by 15 May 2022.

After discussion with the Auditor, the Company currently expects that its audited financial statements for the 2021 Financial Year can be published, and the annual report to be despatched by 15 July 2022.

In light of the above, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 13.46(2)(a) of the Listing Rules and additional time relief to publish the announcement in relation to the audited results and to despatch the annual report of the Company for the 2021 Financial Year to on or before 15 July 2022.

The Company has ascertained with the Auditor that save for the fair value measurement of the unlisted equity investment there is no other impediment to finalizing the audited financial information of the Company for the 2021 Financial Year. The Company is using all reasonable endeavours to obtain such required information in order to finalise the audited results of the Company for the 2021 Financial Year as soon as possible.

Save as disclosed herein and as advised by the Auditor, as of the date of this announcement, no key issue has been identified which needs to be brought to the attention of the Shareholders and the Stock Exchange.

In light of that the expected date for despatch of the annual report of the Company for the 2021 Financial Year is to be postponed to 15 July 2022, the Company has also applied to the Stock Exchange for waiver from strict compliance with Rule 13.46(2)(b) to lay its audited annual financial statements before the Shareholders from within 6 months after the end of the 2021 Financial Year (i.e. on or before 30 June 2022) to on or before 31 August 2022 in order to allow sufficient time for notice of the annual general meeting to be sent to the Shareholders and compliance with the principle set out in Code F.2 of the Corporate Governance Code and guidelines on issue on meeting notice as set out in paragraph 3.1 of The Guide on General Meetings.

The Company will issue further announcement(s) as and when necessary upon any material development in the completion of the auditing process, the expected publication date of its audited results and annual report and the outcome of the aforementioned waiver applications.

By Order of the Board  
**Prosperity Investment Holdings Limited**  
**Wan Tat Kay Dominic Savio**  
*Company Secretary*

Hong Kong, 13 May 2022

*As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Lau Tom Ko Yuen and three independent non-executive Directors, namely Mr. Feng Nien Shu, Mr. Lui Siu Tsuen, Richard and Ms. Wong Lai Kin, Elsa.*

*\* For identification purpose only*