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## **WINDMILL GROUP LIMITED**

**(海鑫集團有限公司)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1850)**

### **CHANGE OF AUDITOR**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of WINDMILL Group Limited (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

#### **RESIGNATION OF AUDITOR**

The Board announces that SHINEWING (HK) CPA Limited (“**SHINEWING (HK)**”) has resigned as the auditor of the Company with effect from 17 May 2022 as the Company could not reach a consensus with SHINEWING (HK) on the audit fee for the Company’s financial year ended 30 April 2022.

SHINEWING (HK) has confirmed in its letter of resignation dated 17 May 2022 that there are no other matters in connection with its resignation as the auditor of the Company which should be brought to the attention of the shareholders of the Company (the “**Shareholders**”).

Save as disclosed above, the Board and the audit committee of the Company (the “**Audit Committee**”) confirm that there is no disagreement between SHINEWING (HK) and the Company, and there are no other matters in relation to the change of auditor that should be brought to the attention of the Shareholders. The Board also confirms that SHINEWING (HK) has not yet commenced any audit work on the consolidated financial statements of the Company and its subsidiaries (the “**Group**”) for the financial year ended 30 April 2022. It is therefore expected that the change of auditor will not have any significant impact on the annual audit work of the Group for the financial year ended 30 April 2022.

## **APPOINTMENT OF AUDITOR**

The Board further announces that, with the recommendation of the Audit Committee, CL Partners CPA Limited (“**CL Partners**”) has been appointed as the new auditor of the Company with effect from 17 May 2022 to fill the casual vacancy following the resignation of SHINEWING (HK). CL Partners shall hold the office as auditor of the Company until the conclusion of the next annual general meeting of the Company.

The Board would like to take this opportunity to express its sincere gratitude to SHINEWING (HK) for its professional services and support to the Company during its tenure of office and to express its welcome to CL Partners on its appointment as the auditor of the Company.

By order of the Board  
**WINDMILL Group Limited**  
**Liu Shihao**  
*Chairman*

Hong Kong, 17 May 2022

*As at the date of this announcement, the executive Directors are Mr. Liu Shihao, Mr. Li Shing Kuen Alexander and Ms. Wang Ya; and the independent non-executive Directors are Mr. Yu Wai Chun, Mr. Li Ka Chun Gordon and Mr. Xian Gonghua.*