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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2357)

(1) VOTING RESULTS OF AGM, H SHARE CLASS MEETING AND DOMESTIC SHARE CLASS MEETING; AND (2) CHANGE OF AUDITORS

The Board is pleased to announce that the AGM, the H Share Class Meeting and the Domestic Share Class Meeting were held by the Company in order starting from 9:00 a.m. on Friday, 27 May 2022, during which all the resolutions set out in the Notices were duly considered and approved.

Voting Results of AGM, H Share Class Meeting and Domestic Share Class Meeting

References are made to (i) the circular (the “**Circular**”) of AviChina Industry & Technology Company Limited* (the “**Company**”) dated 26 April 2022; and (ii) the notices of the AGM, the H Share Class Meeting and the Domestic Share Class Meeting (collectively, the “**General Meetings**”) dated 26 April 2022 and the notice in relation to the latest arrangements for the General Meetings dated 17 May 2022 (collectively, the “**Notices**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular and the Notices.

The board of directors of the Company (the “**Board**”) is pleased to announce that the AGM, the H Share Class Meeting and the Domestic Share Class Meeting were held in order at 6/F, Building A, No. 14 Xiaoguan Dongli, Andingmenwai, Chaoyang District, Beijing, the People's Republic of China (the “**PRC**”) and by way of electronic means through the Online Platforms on Friday, 27 May 2022 starting from 9:00 a.m., during which all the resolutions set out in the Notices were duly considered and approved. As at the date of the General Meetings, the total number of issued shares of the Company (the “**Shares**”) is 7,711,332,242.

For ordinary resolutions numbered 1 to 5 and special resolutions numbered 7 to 8 as set out in the notice of the AGM dated 26 April 2022, the total number of Shares entitling the holders to attend and vote for or against the resolutions at the AGM was 7,711,332,242. There were no Shares entitling the

holders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Listing Rules. The Shareholders in attendance either in person (including the Shareholders attending the AGM by way of electronic means through the Online Platforms) or by proxy at the AGM represented 5,501,923,184 Shares carrying voting rights, or 71.35% of the total number of Shares carrying voting rights for the resolutions.

For the special resolution as set out in the notice of the H Share Class Meeting, the total number of Shares entitling the holders to attend and vote for or against the special resolution at the H Share Class Meeting was 6,210,662,836. There were no Shares entitling the holders to attend and abstain from voting in favour of the special resolution at the H Share Class Meeting as set out in Rule 13.40 of the Listing Rules. The Shareholders in attendance either in person (including the Shareholders attending the H Share Class Meeting by way of electronic means through the Online Platforms) or by proxy at the H Share Class Meeting represented 3,981,340,851 Shares carrying voting rights, or 64.10% of the total number of Shares carrying voting rights for the special resolution.

For the special resolution as set out in the notice of the Domestic Share Class Meeting, the total number of Shares entitling the holders to attend and vote for or against the special resolution at the Domestic Share Class Meeting was 1,500,669,406. There were no Shares entitling the holders to attend and abstain from voting in favour of the special resolution at the Domestic Share Class Meeting as set out in Rule 13.40 of the Listing Rules. The Shareholders in attendance either in person (including the Shareholders attending the Domestic Share Class Meeting by way of electronic means through the Online Platforms) or by proxy at the Domestic Share Class Meeting represented 1,500,669,406 Shares carrying voting rights, or 100 % of the total number of Shares carrying voting rights for the special resolution.

The Company currently has nine Directors as at the time of the General Meetings. Mr. Zhang Minsheng and Mr. Yan Lingxi, the executive Directors; Mr. Lian Dawei, Mr. Li Xichuan, Mr. Xu Gang and Mr. Wang Jun, the non-executive Directors; and Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping, the independent non-executive Directors attended the General Meetings in person or via Online Platforms.

The General Meetings were legally and validly convened in accordance with the requirements of the Company Law of the PRC and the Articles of Association of the Company.

At the General Meetings, the following resolutions were considered and approved by way of poll:

No.	Resolutions	Number of Shares (Approximate Percentage)	
		For	Against
Ordinary Resolutions at the AGM			
1.	The resolution relating to the Report of the Board of the Company for the year ended 31 December 2021.	5,500,896,184 (99.98%)	1,027,000 (0.02%)
2.	The resolution relating to the Report	5,500,896,184	1,027,000

	of the Supervisory Committee of the Company for the year ended 31 December 2021.	(99.98%)	(0.02%)
3.	The resolution relating to the audited financial statements of the Company for the year ended 31 December 2021.	5,500,896,184 (99.98%)	1,027,000 (0.02%)
4.	The resolution relating to the profit distribution plan (including distribution of 2021 final dividend) of the Company for the year ended 31 December 2021.	5,501,923,184 (100%)	0 (0%)
5.	The resolution relating to the appointment of external auditor and the approval of its remuneration for 2022.	5,482,604,999 (99.65%)	19,318,185 (0.35%)
6.	The resolution(s) to be proposed at the AGM by shareholders holding 3% or more of the total number of the Company's shares carrying voting rights, if any, by way of ordinary resolution(s).	N/A	N/A
Special Resolutions at the AGM			
7.	The resolution relating to granting the general mandate to the Board to issue new Shares.	5,155,171,440 (93.70%)	346,751,744 (6.30%)
8.	The resolution relating to granting the general mandate to the Board to repurchase Shares.	5,499,606,970 (99.96%)	2,316,214 (0.04%)
9.	The resolution(s) to be proposed at the Annual General Meeting by Shareholders holding 3% or more of the total number of the Company's shares carrying voting rights, if any, by way of special resolution(s).	N/A	N/A
Special Resolution at the H Share Class Meeting			

1.	The resolution relating to granting the general mandate to the Board to repurchase Shares.	3,979,024,637 (99.94%)	2,316,214 (0.06%)
Special Resolution at the Domestic Share Class Meeting			
1.	The resolution relating to granting the general mandate to the Board to repurchase Shares.	1,500,669,406 (100%)	0 (0%)

The Board confirmed that all the resolutions mentioned above were duly passed. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, was appointed as the scrutineer for vote-taking at the General Meetings.

Change of Auditors

At the AGM, Da Hua Certified Public Accountants LLP (大華會計師事務所(特殊普通合夥)) was appointed as the external auditor of the Company with effect immediately after the conclusion of the AGM.

Dividend

The final dividend of RMB616,906,579.36 in respect of the year 2021 payable to the Shareholders will be paid to the Shareholders whose names appear on the Company's register of members at the close of business on Friday, 10 June 2022 (the "**Record Date**"). The amount of dividend each Shareholder is entitled to receive will depend on the number of total issued Shares at the Record Date. The Board will make further announcement in relation to the exact amount of dividend attached to each Share and other matters in relation to the payment of dividend after the Record Date.

By Order of the Board
AviChina Industry & Technology Company Limited*
Xu Bin
Company Secretary

Beijing, 27 May 2022

As at the date of this announcement, the Board comprises executive Directors Mr. Zhang Minsheng and Mr. Yan Lingxi, non-executive Directors Mr. Lian Dawei, Mr. Li Xichuan, Mr. Xu Gang and Mr. Wang Jun as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.

** For identification purposes only*