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CNNC INTERNATIONAL LIMITED

中核國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2302)

ANNOUNCEMENT

DELAY IN PUBLICATION OF THE AUDITED RESULTS FOR THE YEAR ENDED 31ST DECEMBER, 2021

References are made to the announcement of CNNC International Limited (the “**Company**”) dated 31st March, 2022 in relation to the unaudited consolidated results of the Company and its subsidiaries (the “**Group**”) for the year ended 31st December, 2021 (the “**FY 2021**”) and the announcement of the Company dated 29th April, 2021 (the “**Announcements**”) in relation to the delay in publication of the audited consolidated results of the Group for the year ended 31st December, 2020 (the “**FY 2020**”). Unless the context requires otherwise, terms used in this announcement shall have the same meanings as defined in the Announcements.

As indicated in the Announcements, the Company had expected that an announcement relating to the audited consolidated annual results of the Group for the FY 2021 would be published in around the mid of May 2022. Pursuant to recent communications with the Auditors, the Company has been informed that additional time is required for the Auditors to review the findings and results on the Independent Investigation Report before the finalisation of the audit work for FY 2020 and FY 2021. The Independent Investigation Report is currently expected to be ready around mid of June 2022. Based on the on-progress communications with the Auditors, the Company expects that the audited consolidated results of the Group for FY 2020 will be published by the end of June 2022, while the FY 2021 audited consolidated results will be published by the end of July 2022. The Company has been using its best endeavors to assist the Auditors to perform and complete their remaining audit work.

Following the completion of the auditing process, the Company will issue further announcement(s) in relation to the audited consolidated annual results for the FY 2020 and FY 2021 as agreed by the Auditors and the material differences (if any) as compared with the unaudited consolidated annual results for the respective years

published by the Company. In addition, the Company will issue further announcement as and when necessary if there are other material developments in the completion of the investigation and audit process.

By order of the Board
CNNC International Limited
中核國際有限公司
Li Philip Sau Yan
Company Secretary

Hong Kong, 31st May, 2022

As of the date of this announcement, the Board comprises non-executive Director and chairman, namely, Mr. Zhong Jie, executive Director and chief executive officer, namely, Mr. Zhang Yi, non-executive Director, namely, Mr. Wu Ge and independent non-executive Directors, namely, Mr. Cui Ligu, Mr. Zhang Lei and Mr. Chan Yee Hoi.