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中国优通控股
China UT Holding

CHINA U-TON FUTURE SPACE INDUSTRIAL GROUP HOLDINGS LTD.
中國優通未來空間產業集團控股有限公司

(In Liquidation)
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 6168)

**DELAY IN PUBLICATION OF 2022 UNAUDITED INTERIM RESULTS
AND
DISPATCH OF UNAUDITED INTERIM REPORT
FOR THE SIX MONTHS ENDED 30 JUNE 2022**

This announcement is made by China U-Ton Future Space Industrial Group Holdings Ltd. (In Liquidation) (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09, Rule 13.49(6) and Rule 13.48 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcements of the Company dated 5 May 2021, 20 May 2021, 29 June 2021, 8 July 2021, 4 August 2021, 3 September 2021, 4 November 2021, 31 January 2022, 31 March 2022, 4 April 2022, 4 May 2022, 16 May 2022, 2 June 2022, 4 July 2022 and 4 August 2022 (collectively, the “**Announcements**”) and the circular of the Company dated 2 June 2022 (the “**Circular**”) in relation to, among other things, (i) winding up of the Company by the High Court of Hong Kong and suspension of trading of the Shares; (ii) delay in publication of the 2020 Annual Results and dispatch of the 2020 Annual Report; (iii) adjournment of meeting of the board of directors of the Company (the “**Board**”); (iv) appointment of joint and several liquidators of the Company; (v) Resumption Guidance; (vi) quarterly updates on the resumption progress; (vii) delay in publication of the 2021 Interim Results and dispatch of the 2021 Interim Report; (viii) delay in publication of the 2021 Annual Results and dispatch of the 2021 Annual Report; (ix) the entering into of the Framework Agreement in respect of the Potential Investor’s interest to invest a total amount of HK\$100,000,000 into the Company involving (a) the Possible Subscription; (b) the entering into of the Creditors’ Scheme; and (c) the Capital Reorganization, for the purpose of and in connection with the implementation of the Restructuring; (x) monthly updates pursuant to Rule 3.7 of the Takeovers Code; and (xi) the Capital Reduction and the Sub-division. Capitalised terms herein shall bear the same meanings as defined in the Announcements, unless stated otherwise.

DELAY IN PUBLICATION OF THE 2022 INTERIM RESULTS AND DELAY IN DISPATCH OF THE 2022 INTERIM REPORT

Pursuant to Rule 13.49(6) and Rule 13.48 of the Listing Rules, the Company is required to publish its interim results for the six months ended 30 June 2022 (the “**2022 Interim Results**”) not later than two months after the end of the six months ended 30 June 2022 (the “**Reporting Period**”) (i.e., on or before 31 August 2022) and dispatch its interim report for the Reporting Period (the “**2022 Interim Report**”) to the Shareholders not later than three months after the end of the Reporting Period (i.e., on or before 30 September 2022).

The Board wishes to inform the Shareholders that there will be a delay in publication of the 2022 Interim Results and the dispatch of the 2022 Interim Report, pending the completion of the audit of the financial statements of the Group for the year ended 31 December 2020, the six months ended 30 June 2021 and the year ended 31 December 2021, respectively. Please refer to the announcement of the Company dated 20 May 2021, 3 September 2021 and 31 March 2022 for information in relation to the delay in publication of the 2020 Annual Results, the 2021 Interim Results and 2021 Annual Results and the dispatch of the 2020 Annual Report, the 2021 Interim Report and 2021 Annual Report.

The Company will make further announcement(s) to update the Shareholders and potential investors on the date of publication of the 2020 Annual Results, the 2021 Interim Results, the 2021 Annual Results and the 2022 Interim Results and the date of dispatch of the 2020 Annual Report, the 2021 Interim Report, the 2021 Annual Report and the 2022 Interim Report.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares of the Company on the Stock Exchange has been suspended with effect from 3:00 p.m. on Wednesday, 5 May 2021 and will remain suspended pending fulfilment of the resumption guidance and any supplement or modification thereto. Further announcements will be made to provide further updates to the Shareholders and potential investors of the Company as and when appropriate.

Shareholders and potential investors are advised to exercise caution when dealing with the Shares of the Company.

Mr. Ho Man Kit
Joint and Several Liquidator of
CHINA U-TON FUTURE SPACE
INDUSTRIAL GROUP HOLDINGS LTD.
(In Liquidation)

Hong Kong, 24 August 2022

As at the date of this announcement, the executive directors of the Company are Mr. Jiang Changqing, Mr. Zhao Feng, Ms. Liu Jianzhou, Mr. Chen Qizheng, Mr. Liu Zhen and Mr. Mok Kwan Leong; the independent non-executive directors are Mr. Wang Haiyu, Mr. Mok Hon Kwong Thomas and Mr. Ma Yu-heng.

The affairs, business and property of the Company in Hong Kong are being managed by Mr. Ho Man Kit and Ms. Kong Sze Man Simone, the joint and several liquidators, who act as the agent of the Company only and without personal liability.

Website: www.chinauton.com.hk