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美瑞健康国际产业集团  
Meilleure Health International Industry Group

**MEILLEURE HEALTH INTERNATIONAL INDUSTRY GROUP LIMITED**

**美瑞健康國際產業集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 2327)**

**SUPPLEMENTAL ANNOUNCEMENT  
IN RELATION TO THE ANNUAL REPORT  
FOR THE YEAR ENDED 31 DECEMBER 2021**

Reference is made to the annual report of Meilleure Health International Industry Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2021 which was published on 29 April 2022 (the “**2021 Annual Report**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the 2021 Annual Report.

**SUPPLEMENTAL INFORMATION TO THE 2021 ANNUAL REPORT IN RELATION TO THE INTENDED USE OF THE NET PROCEEDS FROM THE PLACING**

In addition to the information provided in the 2021 Annual Report, the Board would like to provide further information under the section headed “Placing of New Shares Under General Mandate” in the Management Discussion and Analysis on page 16 of the 2021 Annual Report as follows:

	<b>Unutilised net proceeds as at 31 December 2020 HK\$ million</b>	<b>Actual amount used during the Reporting Period HK\$ million</b>	<b>Unutilised net proceeds as at 31 December 2021 HK\$ million</b>
To be used as general working capital of the Group	217.0	(30.5)	186.5
To be invested in the industrial hemp CBD extraction and application businesses	8.2	(4.3)	3.9
Total	225.2	(34.8)	190.4

It is expected that the unutilised net proceeds of HK\$190.4 million as at 31 December 2021 will be fully utilised by 31 December 2024.

The Company does not have any intention to change the purposes of the unutilised net proceeds as set out in the announcement dated 1 April 2019 and will gradually utilise the unutilised amount of the net proceeds in accordance with the intended purposes mentioned above.

The above-mentioned information does not affect any other information in the 2021 Annual Report. Save as aforesaid, all other contents of the 2021 Annual Report remain unchanged.

By Order of the Board  
**Meilleure Health International Industry Group Limited**  
**Zhou Wen Chuan**  
*Executive Director and Chief Executive Officer*

Hong Kong, 30 August 2022

*As at the date of this announcement, the Board comprises Mr. Zhou Xuzhou, Dr. Zeng Wentao and Ms. Zhou Wen Chuan as executive Directors, Dr. Mao Zhenhua as non-executive Director and Mr. Gao Guanjiang, Professor Chau Chi Wai, Wilton and Mr. Wu Peng as independent non-executive Directors.*