

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

TOMO Holdings Limited

萬馬控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6928)

CHANGE OF AUDITOR

This announcement is made by TOMO Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

RESIGNATION OF AUDITOR

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that Baker Tilly TFW LLP (“**Baker Tilly**”) has resigned as the auditor of the Company with effect from 21 September 2022 as Baker Tilly and the Company could not reach a consensus on the audit fee for the year ending 31 December 2022.

The Company is incorporated under the laws of the Cayman Islands and to the knowledge of the Board there is no requirement under the laws of the Cayman Islands for the resigning auditor to confirm whether or not there is any circumstance connected with their resignation which they consider should be brought to the attention of the Company’s members and creditors. Baker Tilly has therefore not issued such confirmation.

The Board and the audit committee of the Company (the “**Audit Committee**”) also confirmed that, save for the audit fee for the year ending 31 December 2022, there is no disagreement between Baker Tilly and the Company, and there is no other matter in respect of the resignation of Baker Tilly as the auditor of the Company that needs to be brought to the attention of the shareholders or creditors of the Company.

The Board further confirmed that Baker Tilly has not yet commenced any review or audit work on the financial statements of the Group for the financial year ending 31 December 2022. The Board believes that the change of auditor will not have any significant impact on the annual audit and the release of annual results of the Group for the year ending 31 December 2022.

The Board would like to take this opportunity to express its sincere gratitude to Baker Tilly for its professional and quality services rendered to the Company over the years.

APPOINTMENT OF AUDITOR

The Board, with the recommendation of the Audit Committee, has resolved to appoint UniTax Prism (HK) CPA Limited (“**UniTax Prism**”) as the auditor of the Company with effect from 21 September 2022, to fill the vacancy following the resignation of Baker Tilly and to hold office until the conclusion of the next annual general meeting of the Company. Pursuant to Article 155 of the articles of association of the Company, the Board has the power to fill the vacancy in the office of auditor and to fix the remuneration of the auditor so appointed. Accordingly, no extraordinary general meeting will be held for such purpose.

The Board has confirmed that it is not aware of any matters in relation to the change of auditor that need to be brought to the attention of holders of securities of the Company.

By order of the Board
TOMO Holdings Limited
Ma Xiaoqiu
Chairlady and Executive Director

Hong Kong, 23 September 2022

As at the date of this announcement, the Board comprises:

| | |
|---------------------------------------------|-------------------------------------------------------------------------------|
| <i>Executive Director:</i> | Ms. Ma Xiaoqiu (<i>Chairlady</i>) |
| <i>Non-executive Directors:</i> | Ms. Liu Xinyi Mr. Wong Chun Man (<i>Vice-Chairman</i>) Ms. Lyu Qiujia |
| <i>Independent non-executive Directors:</i> | Mr. Jin Lailin Ms. Lee Kit Ying Mr. Wang Zhongmin Mr. Peng Peng |