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IMAX CHINA HOLDING, INC.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1970)

CHANGE OF JOINT COMPANY SECRETARY

CHANGE OF AUTHORIZED REPRESENTATIVE

CHANGE OF AGENT FOR THE SERVICE OF PROCESS AND NOTICES IN HONG KONG

AND

WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE LISTING RULES

CHANGE OF JOINT COMPANY SECRETARY, AUTHORIZED REPRESENTATIVE AND AGENT FOR THE SERVICE OF PROCESS AND NOTICES IN HONG KONG

The board (the “**Board**”) of directors (the “**Directors**”) of IMAX China Holding, Inc. (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that due to change in personnel, Ms. Chan Wai Ling (“**Ms. Chan**”) has resigned from and Ms. Ho Wing Tsz Wendy (“**Ms. Wendy Ho**”) has been appointed to the following positions of the Company with effect from 30 September 2022:

- (i) Joint company secretary of the Company (the “**Joint Company Secretary**”);
- (ii) Authorized representative pursuant to Rule 3.05 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”); and
- (iii) Agent for the service of process and notices on behalf of the Company in Hong Kong as required under Rule 19.05(2) of the Listing Rules.

After the aforesaid changes, Ms. He Yifan (Yvonne) (“**Ms. He**”) will continue to serve as the other Joint Company Secretary.

Ms. Chan has confirmed that she has no disagreement with the Board and there is no matter relating to her resignation that needs to be brought to the attention of the Stock Exchange and the shareholders of the Company.

Biographical details of Ms. Wendy Ho

Ms. Wendy Ho is currently an Executive Director of Corporate Services of Tricor Services Limited, Asia’s leading Business Expansion Specialist. Ms. Wendy Ho has been providing corporate secretarial and compliance services to Hong Kong listed companies as well as multinational, private and offshore companies.

Ms. Wendy Ho has over 25 years of experience in the corporate secretarial and compliance service field. Ms. Wendy Ho is currently acting as the company secretary or joint company secretary of a few listed companies on the Stock Exchange.

Ms. Wendy Ho is a Chartered Secretary, a Chartered Governance Professional and a Fellow of both The Hong Kong Chartered Governance Institute and The Chartered Governance Institute in the United Kingdom.

The Board wishes to take this opportunity to express its gratitude to Ms. Chan for her contribution during her tenure of offices and express its warmest welcome to Ms. Wendy Ho for taking up the appointment.

WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE LISTING RULES

Reference is made to the announcement of the Company dated 4 March 2021 (the “**Announcement**”) regarding the waiver granted to the Company by the Stock Exchange from strict compliance with Rules 3.28 and 8.17 of the Listing Rules (the “**Original Waiver**”) for a period of three years from the date of Ms. He’s appointment as the Joint Company Secretary (the “**Original Waiver Period**”) on certain conditions. One of the conditions is that Ms. He would be assisted by Ms. Chan during the Original Waiver Period and the Original Waiver would be revoked immediately if and when Ms. Chan ceased to provide assistance to Ms. He. For further details of the Original Waiver, please refer to the Announcement.

In view of Ms. Chan’s resignation and since Ms. He does not possess the qualifications of company secretary as required under Rule 3.28 of the Listing Rules, the Company has applied for, and the Stock Exchange has granted, a new waiver from strict compliance with Rules 3.28 and 8.17 of the Listing Rules (the “**New Waiver**”) for a period from the date of said appointment of Ms. Wendy Ho to 3 March 2024 (the “**New Waiver Period**”) on the conditions that (i) Ms. He will be assisted by Ms. Wendy Ho during the New Waiver Period and the New Waiver will be revoked immediately if there are material breaches of the Listing Rules by the Company; (ii) the Company shall notify the Stock Exchange at the end of the New Waiver Period for the Stock Exchange to re-visit the situation. The Stock Exchange expects that after the end of the New Waiver Period, the Company

will be able to demonstrate that Ms. He can satisfy Rule 3.28 of the Listing Rules after having the benefit of Ms. Wendy Ho's assistance such that a further waiver will not be necessary; and (iii) the Company will disclose details of the New Waiver, including the reasons for and the conditions of the New Waiver, by way of announcement.

REASONS AND GROUNDS FOR SEEKING THE NEW WAIVER

Ms. Wendy Ho, the newly appointed Joint Company Secretary, meets the requirements under Rule 3.28 of the Listing Rules. Ms. Wendy Ho, as a Joint Company Secretary, will work closely with, and provide assistance to, Ms. He in discharging her duties as a Joint Company Secretary.

Although Ms. He does not possess the specified qualifications that are usually considered to be acceptable under Rule 3.28 of the Listing Rules, the Company considers that Ms. He, by virtue of her professional knowledge and experience in handling its corporate governance matters and with the support to be rendered by Ms. Wendy Ho and her working team at Tricor Services Limited, would be capable of discharging her functions as a Joint Company Secretary.

The Company will ensure that Ms. He continues to have access to the relevant training and support in relation to the Listing Rules and the duties required of a company secretary of an issuer listed on the Stock Exchange. Ms. He and Ms. Wendy Ho will take no less than 15 hours of professional training on any latest developments on the applicable Hong Kong laws and regulations in each financial year, in order to strengthen their experience and knowledge in respect of their duties and responsibilities under the Listing Rules.

Both Ms. He and Ms. Wendy Ho will be advised by the Hong Kong legal adviser of the Company, as and when appropriate and required respectively.

By Order of the Board
IMAX China Holding, Inc.
Yifan (Yvonne) He
Joint Company Secretary

Hong Kong, 30 September 2022

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Jiande Chen
Jim Athanasopoulos
Mei-Hui Chou (Jessie)

Non-Executive Directors:

Richard Gelfond
Megan Colligan

Independent Non-Executive Directors:

John Davison

Yue-Sai Kan

Dawn Taubin

Peter Loehr

In the event of any inconsistency between the English version and the Chinese version of this announcement, the English version shall prevail.