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**CHINA BOHAI BANK CO., LTD.**

**渤海銀行股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 9668)**

## **PROPOSED CHANGE OF EXTERNAL AUDITORS**

The board of directors (the “**Board**”) of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) hereby announces that, pursuant to the requirements of the Administrative Measures for State-owned Financial Enterprises to Select and Engage Accounting Firms (Cai Jin [2020] No. 6) 《*國有金融企業選聘會計師事務所管理辦法*》(財金[2020]6號)) issued by the Ministry of Finance of the People's Republic of China, and considering that KPMG Huazhen LLP and KPMG (collectively referred to as “**KPMG**”) will have served the Bank for eight years upon completion of their auditing service for the year of 2022 since they were appointed as the respective domestic and overseas auditor of the Bank in 2015 and 2020, respectively, the Bank has reached an agreement with KPMG that it will not re-appoint KPMG as the auditor of the Bank at the 2022 annual general meeting of the Bank.

The Board further announces that, as recommended by the Audit and Consumer Rights Protection Committee of the Board, the Board proposes to engage Deloitte Touche Tohmatsu Certified Public Accountants LLP and Deloitte Touche Tohmatsu (collectively referred to as “**Deloitte**”) as the respective domestic and overseas auditor of the Bank for the year of 2023. The term of engagement shall commence upon the conclusion of the 2022 annual general meeting of the Bank until the conclusion of the 2023 annual general meeting of the Bank. The total audit fee shall be RMB5.06 million. Such proposal shall be submitted to the general meeting of the Bank for consideration and approval.

Matters that need to be disclosed in accordance with Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited will be made after the completion of the Bank's annual audit for the year of 2022.

By order of the Board  
**CHINA BOHAI BANK CO., LTD.**  
**LI Fuan**  
*Chairman*

Tianjin, China  
October 31, 2022

*As at the date of this announcement, the Board of the Bank comprises Mr. LI Fuan, Mr. QU Hongzhi, Mr. DU Gang and Mr. ZHAO Zhihong as executive directors; Mr. FUNG Joi Lun Alan, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. WANG Ren and Mr. ZHU Ning as independent non-executive directors.*