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CHINA YUHUA EDUCATION CORPORATION LIMITED

中国宇华教育集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6169 and Debt Stock Code: 40109)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 28 December 2022.

The last paragraph under the heading “UPDATE IN RELATION TO THE CONVERTIBLE BONDS” should read “As at the date of this announcement, the aggregate outstanding principal amount of the Convertible Bonds is HK\$1,474,000,000.”

By Order of the Board

China YuHua Education Corporation Limited

Li Guangyu

Chairman and Executive Director

Hong Kong, 28 December 2022

As at the date of this announcement, the Board comprises Mr. Li Guangyu, Ms. Li Hua and Ms. Qiu Hongjun as executive Directors; and Mr. Chen Lei, Mr. Xia Zuoquan and Mr. Zhang Zhixue as independent non-executive Directors.