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WAI HUNG GROUP HOLDINGS LIMITED

偉鴻集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3321)

**(1) DELAY IN PUBLICATION OF
2022 AUDITED ANNUAL RESULTS AND
DELAY IN DESPATCH OF 2022 ANNUAL REPORT;
(2) DATE OF BOARD MEETING;
AND
(3) CONTINUED SUSPENSION OF TRADING**

This announcement is made by the board (the “**Board**”) of directors of Wai Hung Group Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated (i) 30 March 2022 in relation to, *inter alia*, the delay in publication of the 2021 Audited Annual Results; (ii) 31 March 2022 on the unaudited annual results of the Group for the year ended 31 December 2021; (iii) 22 April 2022 in relation to the further delay in publication of the 2021 Audited Annual Results; (iv) 17 May 2022 in relation to the change of auditor; (v) 28 June 2022 in relation to, *inter alia*, resumption guidance issued to the Company by the Stock Exchange; (vi) 15 July 2022 on the appointment of forensic expert; (vii) 10 August 2022 on the quarterly update on the resumption progress; (viii) 31 August 2022 in relation to, *inter alia*, the delay in publication of the 2022 Interim Results; (ix) 10 November 2022 on the quarterly update on the resumption progress; and (x) 10 February 2023 on the quarterly update on the resumption progress (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined or adopted in the Announcements.

DELAY IN PUBLICATION OF 2022 AUDITED ANNUAL RESULTS AND DELAY IN DESPATCH OF 2022 ANNUAL REPORT

Pursuant to Rules 13.49(1) and 13.46(2)(a) of the Listing Rules, the Company is required to (i) publish an announcement in relation to its preliminary results in respect of the financial year ended 31 December 2022 (the “**2022 Audited Annual Results**”) not later than three months after the end of the financial year of the Company, i.e. on or before 31 March 2023; and (ii) to despatch the 2022 annual report of the Group for the year ended 31 December 2022 (the “**2022 Annual Report**”) to the shareholders of the Company (the “**Shareholders**”) not more than four months after the end of the financial year of the Company, i.e. on or before 30 April 2023.

The Company wishes to inform the Shareholders that as the publication of the 2021 Audited Annual Results is still pending, the publication of the 2022 Audited Annual Results will be delayed. It is also expected that the despatch of the 2022 Annual Report will be delayed beyond April 2023. The Board acknowledges that the delay in the publication of the 2022 Audited Annual Results and the despatch of the 2022 Annual Report constitutes non-compliance of Rules 13.49(1) and 13.46(2)(a) of the Listing Rules, respectively.

DATE OF BOARD MEETING

The Board announces that due to the delay in publication of the 2022 Audited Annual Results, the Board meeting for the purpose of considering and approving, among others, the 2022 Audited Annual Results will be postponed and the Company will publish further announcement to inform the Shareholders on the date of the Board meeting as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 11 May 2022 and will remain suspended pending the fulfillment of all the resumption conditions stated in the Resumption Guidance. The Company will publish further announcement(s) to inform the Shareholders of its progress in complying with the Resumption Guidance, in particular the expected date for the publication of the 2021 Audited Annual Results, the 2021 Annual Report, the 2022 Interim Results, the 2022 Interim Report, 2022 Audited Annual Results and 2022 Annual Report as and when appropriate, as well as quarterly updates on its development pursuant to Rule 13.24A of the Listing Rules.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Wai Hung Group Holdings Limited
Mr. Li Kam Hung
Chairman

Hong Kong, 31 March 2023

As at the date of this announcement, the Board comprises Mr. Li Kam Hung, Mr. Yu Ming Ho and Mr. Yau Yan Ming Raymond as executive Directors; Mr. Li Chun Ho as non-executive Director; and Ms. Rita Botelho dos Santos, Mr. Wu Chou Kit and Mr. Lam Chi Wing as independent non-executive Directors.