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泸州银行股份有限公司*
LUZHOU BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1983)

APPOINTMENT OF JOINT COMPANY SECRETARY AND WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE LISTING RULES

References are made to the announcement dated November 10, 2022 (the “**Announcement**”) and the announcement dated March 28, 2023 of Luzhou Bank Co., Ltd. (the “**Bank**”) in relation to, among other things, the appointment of Mr. MING Yang (“**Mr. MING**”) as a joint company secretary of the Bank, and Mr. MING’s qualifications as vice president and secretary to the Board having been approved by the Sichuan Office of the China Banking and Insurance Regulatory Commission (the “**CBIRC Sichuan Office**”).

As stated in the Announcement, Mr. MING will perform his duties as a joint company secretary of the Bank from the date of obtaining the approval of his qualification as the secretary to the Board and the waiver letter granted by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in relation to his qualification as a joint company secretary, whichever is later.

The board of directors (the “**Board**”) of the Bank is pleased to announce that the Stock Exchange granted us today a waiver from strict compliance with the requirements under Rules 3.28 and 8.17 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) (the “**Waiver**”), which is valid for a period of three years from the appointment of Mr. MING as a joint company secretary (the “**Waiver Period**”). Accordingly, Mr. MING serves as a joint company secretary of the Bank with effect from March 31, 2023.

The conditions under which the Stock Exchange granted the Waiver are:

- (i) Mr. MING must be assisted by Ms. SO Shuk Yi Betty (“**Ms. SO**”), another joint company secretary of the Bank during the Waiver Period; and
- (ii) the Waiver could be revoked if there are material breaches of the Listing Rules by the Bank.

Before the end of the Waiver Period, the Bank must demonstrate and seek the Stock Exchange’s confirmation that Mr. MING, having had the benefit of Ms. SO’s assistance during the Waiver Period, has attained the relevant experience and is capable of discharging the functions of company secretary under Rule 3.28 of the Listing Rules such that a further waiver will not be necessary.

For the biographical details of Mr. MING, please refer to the 2022 annual results announcement of the Bank dated March 28, 2023.

The biographical details of Ms. SO are as follows:

Ms. SO was appointed on August 3, 2018 as one of the joint company secretaries of the Bank. Ms. SO currently serves as a vice president of SWCS Corporate Services Group (Hong Kong) Limited. Ms. SO has over 20 years of experience in corporate services field. Ms. SO has been an associate member of both The Hong Kong Chartered Governance Institute and The Chartered Governance Institute in the United Kingdom since 1997. Ms. SO obtained a master of laws degree in Chinese and Comparative Law from the City University of Hong Kong in 2004 and a master's degree in business administration from the University of Leicester in 1999.

By order of the Board
Luzhou Bank Co., Ltd.*
YOU Jiang
Chairman

Luzhou, the PRC, March 31, 2023

As at the date of this announcement, the Board comprises Mr. YOU Jiang and Mr. LIU Shirong as executive Directors, Ms. PAN Lina, Mr. XIONG Guoming, Mr. LUO Huoming and Ms. CHEN Ping as non-executive Directors and Mr. HUANG Yongqing, Mr. TANG Baoqi, Mr. ZHONG Jin, Mr. GAO Jinkang and Mr. CHING Yu Lung as independent non-executive Directors.

* *Luzhou Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*