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锦州银行股份有限公司

**Bank of Jinzhou Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 0416)

**DELAY IN PUBLICATION OF 2022 ANNUAL RESULTS  
POSSIBLE DELAY IN DESPATCH OF 2022 ANNUAL REPORT  
POSTPONEMENT OF BOARD MEETING  
AND  
CONTINUED SUSPENSION OF TRADING**

This announcement is made by Bank of Jinzhou Co., Ltd. (the “**Bank**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited.

**DELAY IN PUBLICATION OF 2022 ANNUAL RESULTS**

The board of directors of the Bank (the “**Board**”) wishes to inform the shareholders of the Bank that the publication of the annual results of the Bank for the year ended 31 December 2022 (the “**2022 Annual Results**”) will be delayed as the auditor of the Bank (the “**Auditor**”) requires additional information and time to complete the audit procedures in respect of the 2022 Annual Results as the transactions relating to the significant financial reorganization of the Bank are yet to be confirmed. The Bank is working closely with the Auditor to provide all the required information and documents to complete the audit work as soon as possible. However, the expected date of the publication of the 2022 Annual Results will need to be further agreed with the Auditor and will be announced as and when appropriate.

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to publish its preliminary results, it must announce its results based on the financial results which have yet to be agreed with the Auditor (so far as the information is available). The Board, after due and careful consideration, is of the view that it would not be appropriate for the Bank to publish the unaudited management accounts of the Bank for the year ended 31 December 2022 at this stage as it may not accurately reflect the financial performance and position of the Bank and the publication of the unaudited management accounts could cause confusion and may be misleading to the Shareholders and potential investors of the Bank.

## **POSSIBLE DELAY IN DESPATCH OF 2022 ANNUAL REPORT**

Pursuant to Rule 13.46(2)(a) of the Listing Rules, the Bank is required to despatch its annual report for the year ended 31 December 2022 (the “**2022 Annual Report**”) to the shareholders not later than four months after the end of the financial year (i.e. on or before 30 April 2023). Due to the delay in the publication of the 2022 Annual Results, it is expected that there may be a possible delay in the despatch of the 2022 Annual Report. The possible delay in the despatch of the 2022 Annual Report, if materialised, will constitute a non-compliance with Rule 13.46(2)(a) of the Listing Rules. The Bank will publish further announcement(s) to inform the Shareholders of the date of despatch of the 2022 Annual Report as and when appropriate.

## **POSTPONEMENT OF BOARD MEETING TO REVIEW 2022 ANNUAL RESULTS**

Reference is made to the notice of the Bank dated 21 March 2023 in relation to the date of a meeting of the Board to be held on 31 March 2023 for the purpose of, among other things, considering and approving the 2022 Annual Results and its publication. As a result of the above delay, the Board meeting held on 31 March 2023 has not considered and approved any matters relating to the 2022 Annual Results. The Bank will make further announcements in due course to inform the Shareholders and potential investors of the Bank of the date of the Board meeting for approving the 2022 Annual Results and its publication.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Bank, trading in the H Shares of the Bank on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. on 20 January 2023 until all relevant inside information has been published. The Bank will, based on the 2022 Annual Results, the progress of the significant financial reorganization and relevant regulations, continue to perform its information disclosure obligations in a timely manner and resume trading of the Bank’s H Shares as and when appropriate.

**Investors of the Bank are advised to exercise caution when dealing in the securities of the Bank.**

By order of the Board  
**Bank of Jinzhou Co., Ltd.**  
**Wei Xuekun**  
*Chairman*

Jinzhou, Liaoning Province, the PRC  
31 March 2023

*As at the date of this announcement, the Board comprises Mr. Wei Xuekun, Mr. Guo Wenfeng, Mr. Kang Jun, Mr. Yang Weihua and Mr. Yu Jun as executive directors; Mr. Zhao Chuanxin, Ms. Gu Jihong, Mr. Lyu Fei and Mr. Luo Nan as non-executive directors; and Mr. Wu Jun, Mr. Xie Taifeng, Mr. Xiao Geng, Mr. Wang Xiongyuan and Mr. Su Mingzheng as independent non-executive directors.*

\* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*