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GOLDSTONE INVESTMENT GROUP LIMITED

金石投資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 901)

INSIDE INFORMATION

(1) DELAY IN PUBLICATION OF 2022 ANNUAL RESULTS;

(2) POSTPONEMENT OF MEETING OF THE BOARD; AND

(3) SUSPENSION OF TRADING

This announcement is made by the board (the “**Board**”) of directors (the “**Director(s)**”) of Goldstone Investment Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) and Rule 13.49(3)(i) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 16 March 2023 in relation to the meeting of the Board scheduled to be held on 31 March 2023 for the purposes of, among other matters, approving the release of the annual results of the Company and its subsidiaries for the year ended 31 December 2022 (the “**2022 Annual Results**”) and considering the payment of a final dividend, if any.

DELAY IN PUBLICATION OF THE 2022 ANNUAL RESULTS

Pursuant to Rule 13.49(1) of the Listing Rules, the Company shall publish an announcement in respect of the 2022 Annual Results not later than three months after the end of the financial year of the Company (i.e. on or before 31 March 2023). In accordance with Rule 13.49(2) of the Listing Rules, the preliminary announcement in relation to the 2022 Annual Results shall be based on the Company’s financial statements for the financial year ended 31 December 2022, which shall have been agreed with the auditors of the Company (the “**Auditors**”).

The Board hereby announces that, based on the information currently available to the Board, the Company will not be able to publish the 2022 Annual Results on 31 March 2023 as scheduled, given that the Auditors are still in the process of obtaining further information from the Company, including, among others, confirmations from certain lenders of the Group and valuation reports on financial assets of the Company at fair value through profit or loss. As a result, additional time is required for the Auditors to complete their relevant audit procedures.

The delay in publishing the 2022 Annual Results constitutes non-compliance of Rule 13.49(1) of the Listing Rules. After due and careful consideration, the Board is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the year ended 31 December 2022 at this stage as it may not accurately and truly reflect the financial performance and position of the Group. The Company wishes to emphasise that the operations of the Group remain normal.

The Company is working closely with the Auditors to provide all the requisite information and documents to complete the audit procedures as soon as possible. It is expected that the 2022 Annual Results will be published as soon as possible and on a date no later than 30 April 2023. However, the expected date for the publication of the 2022 Annual Results will need to be determined with the Auditors. The Company will make further announcement(s) as and when appropriate to inform its shareholders of the expected date of publication.

POSTPONEMENT OF MEETING OF THE BOARD

As the 2022 Annual Results will not be available for publication by 31 March 2023, the Board meeting for the purposes of, among other matters, considering and approving the 2022 Annual Results and its publication, will also be postponed to another date to be fixed and announced by the Board. Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the Listing Rules.

Save as disclosed above, as at the date of this announcement, the Company does not possess any other inside information which is required to be disclosed under the Listing Rules.

SUSPENSION OF TRADING

Pursuant to Rules 13.50 of the Listing Rules, the Stock Exchange will normally request a suspension of trading in an issuer's securities if it fails to publish periodic financial information, and the suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. Accordingly, at the request of the Company, trading in the shares of the Company on the Stock Exchange will be suspended with effect from 9:00 a.m. on Monday, 3 April 2023 until the publication of the 2022 Annual Results by the Company.

Shareholders and potential investors of the Company are advised to exercise due caution when dealing in the securities of the Company.

By Order of the Board
Goldstone Investment Group Limited
金石投資集團有限公司
Mr. Chan Cheong Yee
Executive Director

Hong Kong, 31 March 2023

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.

As at the date of this announcement, the Board comprises seven Directors. The executive Director is Mr. Chan Cheong Yee; the non-executive Directors are Dr. Xiao Yanming, Ms. Li Ye and Mr. Wong Tsz Wai; and the independent non-executive Directors are Mr. Tung Shu Sun, Mr. Lai Kim Fung and Mr. Wong Yiu Kit, Ernest.