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ZHONGZHENG INTERNATIONAL COMPANY LIMITED

中證國際有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 943)

(1) QUARTERLY UPDATE ON RESUMPTION PROGRESS; AND (2) CONTINUED SUSPENSION OF TRADING

This announcement is made by Zhongzheng International Company Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to (i) the announcement of the Company dated 30 December 2021 in relation to the change of financial year end date of the Company from 31 December to 30 June; (ii) the announcement of the Company dated 3 October 2022 in relation to, among others, the delay in publication of the announcement (“**2022 Annual Results Announcement**”) in respect of audited annual results for the eighteen months ended 30 June 2022 (“**2022 Annual Results**”) and the suspension of trading in the securities of the Company; (iii) the announcement of the Company dated 7 October 2022 in relation to the date of board meeting; (iv) the announcement of the Company dated 19 October 2022 in relation to the publication of the unaudited results of the Company for the eighteen months ended 30 June 2022; (v) the announcement of the Company dated 30 November 2022 in relation to, among others, further delay in publication of the 2022 Annual Results Announcement; (vi) the announcement of the Company dated 27 January 2023 (the “**Further Delay in Publication Announcement**”) in respect of, among other things, the resumption guidance, the quarterly update on suspension of trading and further delay in publication of the 2022 Annual Results Announcement; and (vii) the announcement of the Company dated 27 February 2023 (the “**February Announcement**”) in relation to, among others, further delay in publication of the 2022 Annual Results Announcement and the delay in publication of 2022 Interim Results Announcement.

Unless otherwise defined, capitalised terms used in this announcement have the same meanings as those defined in the Further Delay in Publication Announcement and the February Announcement.

QUARTERLY UPDATES ON THE FULFILMENT OF RESUMPTION GUIDANCE

As disclosed in the Further Delay in Publication Announcement, the Company received the following resumption guidance (the “**Resumption Guidance**”) from the Stock Exchange, requiring the Company to:

- (i) publish all outstanding financial results required under the Listing Rules and address any audit modifications (if any) (“**Resumption Guidance 1**”);
- (ii) demonstrate the Company’s compliance with Rule 13.24 (“**Resumption Guidance 2**”); and
- (iii) announce all material information for the Company’s shareholders and investors to appraise the Company’s position (“**Resumption Guidance 3**”).

The Board of the Company would like to provide the shareholders and potential investors of the Company with the following updates on the latest resumption progress as at the date of this announcement.

Resumption Guidance 1 – publish all outstanding financial results required under the Listing Rules and address any audit modifications (if any)

The Company has been working closely with the Auditor for finalising and completing its audit work. It is expected that the 2022 Audited Results and the 2022 Interim Results will be published on or before 30 April 2023 and the 2022 Annual Report and 2022 Interim Report will be published by the Company on or before 31 May 2023.

Resumption Guidance 2 – demonstrate the Company’s compliance with Rule 13.24

The Company is an investment holding company. The principal operating segments engaged by the Group comprise the manufacturing and trading of healthcare and household products, money lending business, coal mining business, primary land development and property development in the PRC.

The day-to-day operations of the Group are continuing as usual in all material aspects, and have not been affected by the delay in publication of the outstanding financial results and the suspension of trading in the shares of the Company on the Stock Exchange. The Board will address Resumption Guidance 2 and will publish further announcement(s) as and when appropriate.

Resumption Guidance 3 – announce all material information for the Company’s shareholders and investors to appraise the Company’s position

Once the Company has published its outstanding financial results and reports, the Board believes, as at the date of this announcement, that the Company will have announced all material information it considers necessary and appropriate for the Company’s shareholders and investors to appraise the Company’s position. Further announcement(s) will be published to inform the shareholders and investors of the Company of any significant developments as and when appropriate in compliance with the requirements of the Listing Rules.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect 9:00 a.m. on 3 October 2022 pending publication of the 2022 Audited Annual Results, and is currently expected to remain suspended until the Company fulfills the Resumption Guidance.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Zhongzheng International Company Limited
Liu Liyang
Executive Director

Hong Kong, 4 April 2023

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Leung Chung Shan, Mr. Tam Lup Wai, Franky, Mr. Liu Liyang and Mr. Qiu Qing; one non-executive Director, namely Mr. Lim Kim Chai, J.P.; and three independent non-executive Directors, namely Mr. Hau Chi Kit, Mr. Leung Chi Hung and Mr. Li Hon Kuen.