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China Haisheng Juice Holdings Co., Ltd.

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 0359)**

#### **FINANCIAL INFORMATION**

- 1. Postponement of publication of annual results for the year ended 31 December 2022 and update of results for the first quarter of 2023;**
- 2. Continued suspension of trading**

This announcement is made by China Haisheng Juice Holdings Limited (the “Company”, Together with its subsidiaries collectively referred to as the “Group”) under Section 13.09(2) (a) of the Securities Listing Rules of the Stock Exchange of Hong Kong Limited (“SEHK”) (the “Listing Rules”) and the Inside Information provisions (as defined in the Listing Rules) under Section XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

**Postponement of publication of annual results for the year ended 31 December 2022 and update of results for the first quarter of 2023**

In accordance with Listing Rule 13.49(1) and 13.46(2) (a), the company must respectively publish the audited annual performance for the fiscal year ending December 31, 2022 ("2022 Annual Performance") within three months after the end of the fiscal year, and send the corresponding annual report to shareholders for the year ending December 31, 2022 ("2022 Annual Report") within four months after the end of the fiscal year. Due to severe liquidity problems encountered by the group resulting in changes in personnel, and as of now, the company's liquidity has not significantly improved, resulting in the inability to complete the publication of the above-mentioned required information.

Therefore, the Company will not be able to publish the 2022 annual results on or before March 31, 2022, and will not be able to mail the 2022 annual report to shareholders on or before April 30, 2023. For the same reason, the Company will not be able to publish the first quarter performance update for the current fiscal year on or before April 30, 2023. The foregoing delay/failure to publish the 2022 annual results and the possible delay in mailing the 2022 annual report to shareholders, and the inability to publish the first quarter performance update for this fiscal year on or before April 30, 2023, will constitute a breach of Rule 13.49(1) and Rule 13.46(2)(a) of the Listing Rules. Nevertheless, the Board of

Directors hereby emphasizes that the operations of the existing factories and bases under the Group are basically normal, and they will continue to work closely with the restructuring manager to promote the acceleration of the restructuring plan and determine the restructuring investors as early as possible and issue further announcements when appropriate.

**Continued suspension of trading**

Pursuant to Rule 13.50 of the Listing Rules, if an issuer fails to publish regular financial information in accordance with the Listing Rules, the Stock Exchange will generally require the issuer to suspend trading in securities until the issuer publishes an announcement containing the required financial information. As trading in the Company's applied shares has been suspended on the SEHK with effect from 9 am on 1 April 2022, trading is now suspended until the Company meets or satisfies the conditions for resumption of trading on the Exchange.

This announcement is hereby made.

**Investors are kindly reminded to pay attention to possible investment risks.**

By order of the board of directors  
**Haisheng Juice Holding Co. LTD**  
Chairman and Executive Director  
**Gao Liang**

Xi'an, People's Republic of China, April 13, 2023

As of the date of this announcement, the Executive Director is Mr. Gao Liang; The independent nonexecutive directors are Mr. Zhao Boxiang and Mr. Liu Zhongli.