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Success Dragon International Holdings Limited

勝龍國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1182)

CHANGE OF AUDITORS

This announcement is made by Success Dragon International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited.

RESIGNATION OF AUDITOR

The board of directors of the Company (the “**Board**”) hereby announces that ZHONGHUI ANDA CPA Limited (“**ZHONGHUI ANDA**”) has resigned as the auditor of the Company and its subsidiaries incorporated in Hong Kong with effect from 26 April 2023 as ZHONGHUA ANDA could not reach a consensus with the management on the audit fee for the audit of the Group’s consolidated financial statements for the year ended 31 March 2023.

ZHONGHUI ANDA has confirmed in the resignation letter that, save for the reason set out above, there were no matters connected with its resignation that should be brought to the attention of the shareholders of the Company (the “**Shareholders**”). The Board confirmed that except for the year-end stock count, ZHONGHUI ANDA has not commenced any audit work on the consolidated financial statements of the Group for the year ended 31 March 2023. The Board believes that the change of auditor will not have any impact on the annual audit of the Company for the year ended 31 March 2023.

The Board and the audit committee of the Company (the “**Audit Committee**”) have also confirmed that there is no disagreement or unresolved matter between ZHONGHUI ANDA and the Company, and that there is no other matter in respect of the change of auditor of the Company which should be brought to the attention of the Shareholders.

The Board would like to take this opportunity to express its sincere gratitude to ZHONGHUI ANDA for the professional and quality services rendered to the Company.

APPOINTMENT OF AUDITOR

The Board further announces that, with the recommendation of the Audit Committee, the Board resolved to appoint CCTH CPA Limited (“**CCTH CPA**”) as the auditor of the Group with effect from 27 April 2023 to fill the casual vacancy following the resignation of ZHONGHUI ANDA and to hold the office until the conclusion of the next annual general meeting of the Company.

The Board would like to take this opportunity to express its warm welcome to CCTH CPA on their appointment as the auditor of the Company.

By order of the Board
Success Dragon International Holdings Limited
LIU Shiwei
Chairman and Executive Director

Hong Kong, 27 April 2023

As at the date of this announcement, the Executive Directors are Mr. LIU Shiwei, Mr. WANG Baozhi and Mr. DING Lei; the Independent Non-Executive Directors are Mr. DENG Yougao, Ms. WONG Chi Yan and Dr. CHEUNG Ka Yue.