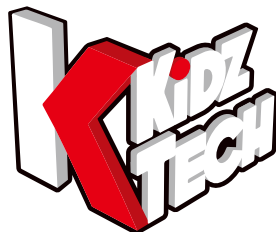


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Kidztech Holdings Limited

奇士達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6918)

INSIDE INFORMATION

**FURTHER DELAY IN PUBLICATION OF 2022 ANNUAL RESULTS;
DELAY IN DESPATCH OF 2022 ANNUAL REPORT;
POSTPONEMENT OF BOARD MEETING; AND
CONTINUED SUSPENSION OF TRADING**

This announcement is published by Kidztech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), and Rule 13.09 of the Listing Rules.

References are made to (i) the announcement of the Company dated 21 March 2023 in relation to, among others, the possible delay in publication of the 2022 Annual Results; (ii) the announcement of the Company dated 3 April 2023 in relation to the suspension of trading in the securities of the Company; (iii) the announcement of the Company dated 11 April 2023 in relation to the update on the publication of the 2022 Annual Results; and (iv) the announcement of date of board meeting of the Company (the “**Board Meeting Notice**”) dated 18 April 2023 (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcements.

FURTHER DELAY IN PUBLICATION OF THE 2022 ANNUAL RESULTS AND DELAY IN DESPATCH OF THE 2022 ANNUAL REPORT

Based on the latest development and recent discussions with the Auditor, the Board wishes to announce that the publication of the 2022 Annual Results will be further delayed as (i) the Auditor is pending receipt of certain confirmations outstanding from, among others, the banks, customers, suppliers of the Company; and (ii) additional time is required for the Company to provide additional information for the Auditor to complete audit works on the opening balances of the 2022 Annual Results. The management of the Company is making their best endeavours to coordinate the return of the audit confirmations and to provide the necessary documents and information required by the Auditor to complete the auditing process.

Based on the information currently available to the Company, the Board estimates that the 2022 Annual Results will be published on or around 26 May 2023, which is subject to completion of the audit procedures.

Pursuant to Rule 13.46 of the Listing Rules, the Company is required to publish its annual report for the year ended 31 December 2022 (the “**2022 Annual Report**”) including its annual accounts on a date not later than four months after the end of the financial year to which such annual accounts relate, i.e., on or before 30 April 2023. Based on the above reasons, the Board wishes to announce that the 2022 Annual Report will not be published on or before 30 April 2023.

The Company will make further announcement(s) to inform its shareholders and potential investors on the expected date of publication of the 2022 Annual Results and the 2022 Annual Report and any material development in connection with the above matters if and when necessary.

POSTPONEMENT OF THE BOARD MEETING

As disclosed in the Board Meeting Notice, the board meeting will originally be held on 28 April 2023. Due to the delay in publication of the 2022 Annual Results for the reasons above, the Board meeting for the purposes of, among others, approving the 2022 Annual Results and its publication will be further postponed.

The Company will publish further announcement in due course to inform shareholders of the Company of the date of the Board meeting to approve the 2022 Annual Results and/or other updates of the Company if and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 3 April 2023, pending the publication of the 2022 Annual Results. As a result of the delay in publication of the 2022 Annual Results and the requirements of Rule 13.50 of the Listing Rules, trading in the shares of the Company on the Stock Exchange will remain suspended until further notice.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Kidztech Holdings Limited
Yu Huang
Chairman

Hong Kong, 28 April 2023

As at the date of this announcement, the Board comprises Mr. Yu Huang and Mr. Zhu Qiang as executive Directors, Ms. Zheng Jingyun as the non-executive Director, and Mr. He Weidong, Ms. Wang Shiling and Mr. Gong Lan as independent non-executive Directors.