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CHINA BOHAI BANK CO., LTD.

渤海銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9668)

**CHANGE OF JOINT COMPANY SECRETARY AND
AUTHORIZED REPRESENTATIVE
AND
WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28
AND 8.17 OF THE LISTING RULES**

Reference is made to the announcement (the “**Announcement**”) of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) dated April 26, 2023 in relation to the change of Joint Company Secretary and Authorized Representative of the Bank. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, the change of Joint Company Secretary and Authorized Representative will take effect from the date when the New Waiver is granted by the Hong Kong Stock Exchange. The Board of Directors (the “**Board**”) of the Bank is pleased to announce that the Hong Kong Stock Exchange has granted the waiver in respect of the remaining waiver period (from May 10, 2023 to November 5, 2023) (the “**Remaining Waiver Period**”) on May 10, 2023 (the “**New Waiver**”). Therefore, the cessation of Ms. SO Shuk Yi Betty as a Joint Company Secretary and Authorized Representative of the Bank and the appointment of Ms. ZHANG Xiao as a Joint Company Secretary and Authorized Representative of the Bank took effect from May 10, 2023. The New Waiver is on the following conditions:–

- (i) Mr. DU Gang will be assisted by Ms. ZHANG during the Remaining Waiver Period; and
- (ii) the New Waiver could be revoked if there are material breaches of the Listing Rules by the Bank.

Before the end of the Remaining Waiver Period, the Bank must demonstrate and seek the Hong Kong Stock Exchange’s confirmation that Mr. DU, having had the benefit of Ms. ZHANG’s assistance during the Remaining Waiver Period, has attained the relevant experience and is capable of discharging the functions of company secretary under Rule 3.28 of the Listing Rules such that a further waiver will not be necessary.

The New Waiver applies to Ms. ZHANG's appointment as a Joint Company Secretary of the Bank only. The Hong Kong Stock Exchange may withdraw or change the New Waiver if the Bank's situation changes.

For the biographical details of Ms. ZHANG, please refer to the Announcement.

By order of the Board
CHINA BOHAI BANK CO., LTD.
LI Fuan
Chairman

Tianjin, China
May 10, 2023

As of the date of this announcement, the Board comprises Mr. LI Fuan, Mr. QU Hongzhi, Mr. DU Gang and Mr. ZHAO Zhihong as executive directors; Mr. FUNG Joi Lun Alan, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. ZHU Ning and Mr. SHUM Siu Hung Patrick as independent non-executive directors.