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# 中信证券股份有限公司 CITIC Securities Company Limited

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6030)**

## ANNOUNCEMENT PROPOSED CHANGE OF AUDITORS

This announcement is made by CITIC Securities Company Limited (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The term of office of the Company’s current domestic auditor PricewaterhouseCoopers Zhong Tian LLP (“**PwC Zhong Tian**”) and current overseas auditor PricewaterhouseCoopers (“**PwC**”) will terminate upon the conclusion of the Company’s 2022 annual general meeting. Pursuant to the Administrative Measures for Selection and Appointment of Accounting Firms by State-owned Financial Enterprise (Cai Jin [2020] No. 6) (the “**Administrative Measures**”) issued by the Ministry of Finance of the People’s Republic of China, the term of consecutive engagement of the same accounting firm by a state-owned financial enterprise shall not exceed eight years. The terms of audit services provided by PwC Zhong Tian and PwC to the Company have reached the maximum term of consecutive engagement as specified in the Administrative Measures. Therefore, the Company must change its accounting firm for the year 2023.

After the consideration by the audit committee of the board of directors of the Company (the “**Board**”) and Board, the Company intends to engage KPMG Huazhen LLP and KPMG as the domestic and overseas auditors of the Company for the year 2023, respectively, with a term commencing from the date of approval of the Company’s 2022 annual general meeting until the end of the Company’s 2023 annual general meeting.

The Company has communicated with PwC Zhong Tian and PwC with respect to the change of auditors and learnt that they have no objection to the change. The Company has confirmed with PwC Zhong Tian and PwC that with respect to the change of auditors, they have no disagreement between them and the Company and that there are no other matters that need to be brought to the attention of the shareholders of the Company. The Board hereby express its gratitude to PwC Zhong Tian and PwC for their professional services and support to the Company over the years.

The abovementioned proposed change of auditors is subject to review and approval by way of an ordinary resolution at the Company's 2022 annual general meeting. A circular containing, among other things, the details of the proposed change of auditors and a notice of the Company's 2022 annual general meeting will be dispatched to the shareholders of the Company in due course.

By order of the Board  
**CITIC Securities Company Limited**  
**ZHANG Youjun**  
*Chairman*

Beijing, the PRC  
12 May 2023

*As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive directors of the Company are Mr. ZHANG Lin, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WANG Shuhui; and the independent non-executive directors of the Company are Mr. LI Qing, Mr. SHI Qingchun and Mr. ZHANG Jianhua.*