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MicroTech Medical (Hangzhou) Co., Ltd.

微泰醫療器械(杭州)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2235)

**(I) POLL RESULTS OF
THE ANNUAL GENERAL MEETING OF 2022,
THE 2023 FIRST CLASS MEETING OF HOLDERS OF H SHARES,
THE 2023 FIRST CLASS MEETING OF HOLDERS OF UNLISTED SHARES
AND
(II) APPOINTMENT OF AUDITORS**

Reference is made to the circular of MicroTech Medical (Hangzhou) Co., Ltd. (the “**Company**”) dated April 26, 2023 in relation to the AGM, the Class Meeting of Holders of H Shares and the Class Meeting of Holders of Unlisted Shares (the “**Circular**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board hereby announces that (i) the AGM, (ii) the Class Meeting of Holders of H Shares and (iii) the Class Meeting of Holders of Unlisted Shares (collectively, the “**Meetings**”) were held at the Conference Room, 3rd Floor, MicroTech Medical Administration Building, No. 108 Liuze Street, Cangqian Street, Yuhang District, Hangzhou, Zhejiang, China on Thursday, May 18, 2023. All proposed resolutions (the “**Resolutions**”) put forward at the Meetings were duly passed by the Shareholders by way of poll.

As at the date of the Meetings, the total number of Shares in issue was 425,742,600 (including 251,902,158 Unlisted Shares and 173,840,442 H Shares). To the best knowledge, information and belief of the Directors, Dr. Zheng Pan, Hangzhou Hengtai and Hangzhou Yantai, collectively holding 41,690,719 H Shares and 82,009,537 Unlisted Shares, have abstained from voting on ordinary resolution numbered 6 (in relation to the proposed recognition of related party transactions in the past three years) at the AGM.

Save as disclosed above, to the best knowledge, information and belief of the Directors: (1) no other Shareholders were required under the Listing Rules to abstain from voting on any of the Resolutions; (2) there were no Shares entitling the holders thereof to attend the Meetings and abstain from voting in favor of any of the Resolutions under Rule 13.40 of the Listing Rules; and (3) no other Shareholders have indicated in the Circular that they intend to vote against or to abstain from voting on any of the Resolutions.

Dr. Zheng Pan, Chairman of the Company, acted as the chairman of the Meetings and presided over the Meetings. Tricor Investor Services Limited, the Company's H share registrar, acted as the scrutineer for the vote-taking at the Meetings. The convening of the Meetings is in compliance with the Company Law of the People's Republic of China and the Articles of Association.

Directors of the Company, Dr. Zheng Pan, Dr. Yu Fei, Dr. Shi Yonghui, Ms. Liu Xiu and Ms. Gao Yun attended the Meetings in person; and Mr. Hu Xubo, Dr. Li Lihua, Ms. Wang Chunfeng, Mr. Ho Kin Cheong Kelvin and Dr. Cheng Hua attended the Meetings by electronics means.

I. CONVENING OF THE MEETINGS

(I) AGM

The total number of Shares entitling the holders to attend and vote on the resolutions at the AGM was 425,742,600 (including 251,902,158 Unlisted Shares and 173,840,442 H Shares). The number of Shareholders and proxies of Shareholders attending the AGM was 7. Shareholders and proxies of Shareholders who attended the AGM held a total of 380,240,803 Shares with voting rights (including 250,108,050 Unlisted Shares and 130,132,753 H Shares), representing approximately 89.31% of the total number of Shares with voting rights.

(II) Class Meeting of Holders of H Shares

The total number of H Shares entitling the holders to attend and vote on the resolutions at the Class Meeting of Holders of H Shares was 173,840,442. The number of H Shareholders and proxies of H Shareholders attending the Class Meeting of Holders of H Shares was 2. H Shareholders and proxies of H Shareholders who attended the Class Meeting of Holders of H Shares held a total of 138,678,593 H Shares with voting rights, representing approximately 79.77% of the total number of H Shares with voting rights.

(III) Class Meeting of Holders of Unlisted Shares

The total number of Unlisted Shares entitling the holders to attend and vote on the resolutions at the Class Meeting of Holders of Unlisted Shares was 251,902,158. The number of Holders of Unlisted Shares and proxies of Holders of Unlisted Shares attending the Class Meeting of Holders of Unlisted Shares was 7. Holders of Unlisted Shares and proxies of Holders of Unlisted Shares who attended the Class Meeting of Holders of Unlisted Shares held a total of 250,108,050 Unlisted Shares with voting rights, representing approximately 99.29% of the total number of Unlisted Shares with voting rights.

II. POLL RESULTS OF THE MEETINGS

(I) Poll Results of the AGM

The poll results in respect of the resolutions proposed at the AGM were as follows:

Ordinary resolutions		Number of valid votes and percentage of total votes (%)			Total votes
		For	Against	Abstain	
1.	To consider and approve the 2022 annual report and its summary.	378,773,896 99.61%	0 0.00%	1,466,907 0.39%	380,240,803
2.	To consider and approve the work report of the Board of Directors for 2022.	378,773,896 99.61%	0 0.00%	1,466,907 0.39%	380,240,803
3.	To consider and approve the work report of the Supervisory Committee for 2022.	378,773,896 99.61%	0 0.00%	1,466,907 0.39%	380,240,803
4.	To consider and approve the final account report for 2022.	378,773,896 99.61%	0 0.00%	1,466,907 0.39%	380,240,803
5.	To consider and approve the proposed 2022 Profit Distribution Plan.	378,773,896 99.61%	0 0.00%	1,466,907 0.39%	380,240,803
6.	To consider and approve the proposed recognition of related party transactions in the past three years.	255,073,640 99.43%	0 0.00%	1,466,907 0.57%	256,540,547
7.	To consider and approve the proposed adoption of the CASBE for the preparation of financial statements.	378,773,896 99.61%	0 0.00%	1,466,907 0.39%	380,240,803
8.	To consider and approve the proposed appointment of the auditor for 2023.	378,773,896 99.61%	0 0.00%	1,466,907 0.39%	380,240,803

As more than half of the votes from the Shareholders (including their proxies) attending the AGM were cast in favor of the resolutions numbered 1 to 8 above, resolutions numbered 1 to 8 were duly passed.

Special resolutions		Number of valid votes and percentage of total votes (%)			Total votes
		For	Against	Abstain	
9.	To consider and approve the adjustments to undertakings and restraining measures in relation to the A Share Offering.	364,763,027 98.01%	5,958,100 1.60	1,466,907 0.39%	372,188,034
10.	To consider and approve (i) the Proposed Amendments to the Existing Articles of Association, details of which are set out in Appendix V-A to the Circular; and (ii) the adoption of the Amended Articles of Association which contains all the Proposed Amendments to the Existing Articles of Association (a copy of which has been proposed at this AGM and marked "A" and initialed by the chairman of the AGM) in substitution for and to the exclusion of the current articles of association of the Company with immediate effect.	378,773,896 99.61	0 0.00%	1,466,907 0.39%	380,240,803

Special resolutions		Number of valid votes and percentage of total votes (%)			Total votes
		For	Against	Abstain	
11.	To consider and approve (i) the Proposed Further Amendments to the A Share Articles of Association, details of which are set out in Appendix V-B to the Circular; and (ii) the adoption of the Amended Articles of Association which contains all the Proposed Further Amendments to the A Share Articles of Association (a copy of which has been proposed at the AGM and marked “B” and initialed by the chairman of the AGM) in substitution for and to the exclusion of the current articles of association of the Company with effect upon completion of the proposed A Share Offering.	378,773,896 99.61	0 0.00%	1,466,907 0.39%	380,240,803
12.	To consider and approve the general mandate to issue Shares.	354,004,359 93.10	24,769,537 6.51%	1,466,907 0.39%	380,240,803
13.	To consider and approve the general mandate to repurchase H shares.	378,773,896 99.61	0 0.00%	1,466,907 0.39%	380,240,803

As more than two-thirds of the votes from the Shareholders (including their proxies) attending the AGM were cast in favor of the resolutions numbered 9 to 13 above, resolutions numbered 9 to 13 were duly passed.

(II) Poll Results of the Class Meeting of Holders of H Shares

The poll results in respect of the resolutions proposed at the Class Meeting of Holders of H Shares were as follows:

Special resolutions		Number of valid votes and percentage of total votes (%)			Total votes
		For	Against	Abstain	
1.	To consider and approve the adjustments to undertakings and restraining measures in relation to the A Share Offering.	131,253,586 94.64%	5,958,100 4.30%	1,466,907 1.06%	138,678,593
2.	To consider and approve the general mandate to repurchase H Shares.	137,211,686 98.94%	0 0.00%	1,466,907 1.06%	138,678,593

As more than two-thirds of the votes from the H Shareholders (including their proxies) attending the Class Meeting of Holders of H Shares were cast in favor of the resolutions numbered 1 and 2 above, resolutions numbered 1 and 2 above were duly passed.

(III) Poll Results of the Class Meeting of Holders of Unlisted Shares

The poll results in respect of the resolution proposed at the Class Meeting of Holders of Unlisted Shares were as follows:

Special resolutions		Number of valid votes and percentage of total votes (%)			Total votes
		For	Against	Abstain	
1.	To consider and approve the adjustments to undertakings and restraining measures in relation to the A Share Offering.	250,108,050 100.00%	0 0.00%	0 0.00%	250,108,050
2.	To consider and approve the general mandate to repurchase H Shares.	250,108,050 100.00%	0 0.00%	0 0.00%	250,108,050

As more than two-thirds of the votes from the Holders of Unlisted Shares (including their proxies) attending the Class Meeting of Holders of Unlisted Shares were cast in favor of resolutions numbered 1 and 2 above, resolutions numbered 1 and 2 above were duly passed.

III. APPOINTMENT OF AUDITORS

Reference is made to the announcement of the Company dated 25 April 2023 in relation to, among others, the proposed change of auditors. At the AGM, the Shareholders have approved the appointment of Pan-China Certified Public Accountants LLP as the Company's auditor for the financial year ending 31 December 2023.

By order of the Board
MicroTech Medical (Hangzhou) Co., Ltd.
Zheng Pan
Chairman of the Board

Hangzhou, the PRC, May 18, 2023

As at the date of this announcement, the executive Directors are Dr. Zheng Pan, Dr. Yu Fei, Dr. Shi Yonghui and Ms. Liu Xiu; the non-executive Directors are Mr. Hu Xubo and Ms. Gao Yun; and the independent non-executive Directors are Dr. Li Lihua, Ms. Wang Chunfeng, Mr. Ho Kin Cheong Kelvin and Dr. Cheng Hua.