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Beijing Airdoc Technology Co., Ltd.
北京鷹瞳科技發展股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2251)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION
PROPOSED CHANGE OF AUDITORS

This announcement is made by Beijing Airdoc Technology Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(1) and 13.51(4) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

In view of the fact that the State Council of the People's Republic of China (the “**PRC**”) and the China Securities Regulatory Commission published relevant laws, regulations and regulatory rules recently, in order to continue to comply with all applicable regulatory requirements, including, amongst other things, the Company Law of the PRC, the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies, the Guideline on the Articles of Association of Listed Companies (Revised in 2022), as well as the core shareholder protection standards as set out in Appendix 3 to the Listing Rules, the board of directors of the Company (the “**Board**”) resolved during its meeting held on May 23, 2023 to amend the articles of association of the Company (the “**Articles of Association**”) based on the actual situation of the Company.

The proposed amendments to the Articles of Association are subject to the approval by the shareholders of the Company (the “**Shareholders**”) at the forthcoming annual general meeting of the Company (the “**AGM**”). A circular containing details of the proposed amendments to the Articles of Association will be despatched to the Shareholders in due course.

PROPOSED CHANGE OF AUDITORS

(1) Proposed Cessation of Re-Appointment of Auditors

Given that KPMG has served as the auditors of the Company for four consecutive years and the Board considers the rotation of its auditors after an appropriate period of time as a good corporate governance practice, in order to achieve good corporate governance and further optimize management costs, having taken into account the practical needs of the Company, the Board resolved during its meeting held on May 23, 2023 not to propose the re-appointment of KPMG as the auditors of the Company for the financial year ending December 31, 2023 after expiry of the current term of engagement of KPMG (the “**Proposed Retirement**”). Accordingly, KPMG will retire as the auditors of the Company immediately after expiry of its current term of office upon conclusion of the AGM.

The Company has communicated with KPMG with respect to the change of auditors and learnt that they have no objection to the change. The Company has confirmed with KPMG that they have no disagreement between them and the Company and that there are no matters related to their retirement that need to be brought to the attention of the Shareholders.

The Board would like to express its sincere gratitude to KPMG for its professional services and support rendered to the Group over the past years.

(2) Proposed Appointment of Auditors

The Board, with the recommendation from the audit committee of the Company, has resolved during its meeting held on May 23, 2023 to propose the appointment of Ernst & Young as the new auditors of the Company following the Proposed Retirement of KPMG, subject to the approval by the Shareholders at the AGM, with effect from the conclusion of the AGM until the conclusion of the next annual general meeting of the Company.

Save as disclosed herein, the Board has confirmed that there are no matters in respect of the proposed change of auditors that need to be brought to the attention of the Shareholders. The Board is of the view that the proposed change of auditors will not have any significant impact on the annual audit of the Group for the year ending December 31, 2023.

The Board also proposes that the audit fee for the year ending December 31, 2023 to be paid to Ernst & Young will be RMB2.88 million.

The notice convening AGM, together with a circular of the Company containing, amongst other things, the proposed change of auditors, will be dispatched to the Shareholders in due course.

By order of the Board
Beijing Airdoc Technology Co., Ltd.
Mr. ZHANG Dalei
Chairman of the Board

Hong Kong, May 23, 2023

As of the date of this announcement, the Board comprises Mr. ZHANG Dalei, Dr. CHEN Yuzhong, Mr. CHEN Hailong and Ms. WANG Lin as executive directors; Mr. CHEN Xin and Ms. ZHU Tingyao as non-executive directors; and Mr. NG Kong Ping Albert, Dr. WU Yangfeng and Dr. HUANG Yanlin as independent non-executive directors.