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中信建投証券股份有限公司 CSC FINANCIAL CO., LTD.

*(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6066)*

PROPOSED CHANGE OF THE ACCOUNTING FIRMS

This announcement is made by CSC Financial Co., Ltd. (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

PricewaterhouseCoopers Zhong Tian LLP, the Company’s domestic auditor, and PricewaterhouseCoopers, overseas auditor (collectively referred to as “**PwC**”) served consecutively for eight years for the Company following the completion of the annual audits of 2022, reaching the maximum number of consecutive years for a financial institution to engage an accounting firm as stipulated in the Administrative Measures for State-owned Financial Enterprises to Select and Engage Accounting Firms (《**國有金融企業選聘會計師事務所管理辦法**》) issued by the Ministry of Finance of the People’s Republic of China. The Company shall change its accounting firms in 2023.

The Board of Directors (the “**Board**”) of the Company, after obtaining the recommendation of the audit committee of the Board, resolved to recommend the appointment of KPMG Huazhen LLP and KPMG (collectively referred to as “**KPMG**”) as the Company’s external auditors for the year 2023, responsible for providing related annual audit services and interim review services in accordance with the PRC Accounting Standards for Enterprises and the International Financial Reporting Standards, respectively.

The appointment of KPMG is subject to the approval of the Company’s shareholders (the “**Shareholders**”) at the Company’s 2022 annual general meeting. A circular containing, among other things, details of the above proposed appointment of KPMG will be despatched to the Shareholders in due course.

The Company has communicated with PwC in respect of the change of accounting firms and has been informed that they have no objection thereto. To the best knowledge of the Company and as confirmed by PwC, there are no matters regarding the retirement of PwC as the domestic and overseas accounting firms of the Company that need to be brought to the attention of the Shareholders or investors, and there are no disagreements or unresolved matters between the Company and PwC in relation to the change of accounting firms.

The Company would like to take this opportunity to express its sincere gratitude to PricewaterhouseCoopers Zhong Tian LLP and PricewaterhouseCoopers for their professional services rendered to the Company over the past years.

By order of the Board
CSC Financial Co., Ltd.
Wang Changqing
Chairman

Beijing, the PRC
May 29, 2023

As at the date of this announcement, the executive Directors of the Company are Mr. WANG Changqing and Mr. LI Geping; the non-executive Directors of the Company are Mr. WU Ruilin, Ms. ZHU Jia, Mr. YANG Dong and Ms. WANG Hua; and the independent non-executive Directors of the Company are Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHANG Zheng and Mr. WU Xi.