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泸州银行股份有限公司*
LUZHOU BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1983)

**CHANGE OF JOINT COMPANY SECRETARY,
AUTHORIZED REPRESENTATIVE AND PROCESS AGENT
AND
WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17
OF THE LISTING RULES**

The board of directors (the “**Board**”) of Luzhou Bank Co., Ltd. (the “**Bank**”) hereby announces, Ms. SO Shuk Yi Betty (“**Ms. SO**”) has tendered her resignation as (1) a joint company secretary of the Bank (the “**Joint Company Secretary**”); (2) an authorized representative of the Bank (the “**Authorized Representative**”) under Rule 3.05 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”); and (3) an authorized representative for acceptance of service of process and notices on behalf of the Bank in Hong Kong (the “**Process Agent**”) under Rule 19A.13(2) of the Listing Rules and Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), with effect from May 30, 2023.

Ms. SO has confirmed that she has no disagreement with the Board and there is no matter relating to her resignation from the above positions that need to be brought to the attention of the Stock Exchange or the shareholders of the Bank.

The Board is pleased to announce that Ms. ZHANG Xiao (“**Ms. ZHANG**”) has been appointed as the Joint Company Secretary, the Authorized Representative and the Process Agent to replace Ms. SO, with effect from May 30, 2023.

The biographical details of Ms. ZHANG are as follows:

Ms. ZHANG is an assistant vice president of SWCS Corporate Services Group (Hong Kong) Limited (方圓企業服務集團(香港)有限公司), a professional services provider specializing in corporate services, and she has over ten years of experience in the corporate secretarial field. Ms. ZHANG has been admitted as an associate member of both The Hong Kong Chartered Governance Institute and The Chartered Governance Institute in the United Kingdom in 2019. Ms. ZHANG obtained a bachelor’s degree in Computer Science from The Chinese University of Hong Kong in 2010 and a master’s degree in Corporate Governance from Hong Kong Metropolitan University in 2018.

WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE LISTING RULES

References are made to the announcements of the Bank dated November 10, 2022 and March 31, 2023 in relation to the appointment of Mr. MING Yang (“**Mr. MING**”) as the Joint Company Secretary, and the waiver granted to the Bank by the Stock Exchange from strict compliance with the requirements under Rules 3.28 and 8.17 of the Listing Rules (the “**Waiver**”), which is valid for a period of three years from the appointment of Mr. MING (being March 31, 2023) as the Joint Company Secretary (the “**Waiver Period**”), providing that, among other things, Mr. MING must be assisted by Ms. SO, the other Joint Company Secretary during the Waiver Period. Thus, the Waiver will be revoked immediately after Ms. SO ceases to assist Mr. MING during the Waiver Period.

Given the resignation of Ms. SO, the Bank has applied to the Stock Exchange, and was granted a new waiver by the Stock Exchange from strict compliance with the requirements under Rules 3.28 and 8.17 of the Listing Rules (the “**New Waiver**”) for the remaining period of the Waiver Period (being the period from the date of appointment of Ms. ZHANG as the Joint Company Secretary to March 30, 2026) (the “**New Waiver Period**”).

The conditions under which the Stock Exchange granted the New Waiver are:

- (i) Mr. MING will be assisted by Ms. ZHANG during the New Waiver Period; and
- (ii) the New Waiver could be revoked if there are material breaches of the Listing Rules by the Bank.

Before the end of the New Waiver Period, the Bank must demonstrate and seek the confirmation from the Stock Exchange that Mr. MING, having benefited from Ms. ZHANG’s assistance during the New Waiver Period, has attained the relevant experience and is capable of discharging the functions of company secretary under Rule 3.28 of the Listing Rules such that a further waiver will not be necessary. The Stock Exchange may withdraw or change the New Waiver if there are any changes to the situation of the Bank.

For the biographical details of Mr. MING, please refer to the 2022 annual report of the Bank.

By order of the Board
Luzhou Bank Co., Ltd.*
YOU Jiang
Chairman

Luzhou, the PRC, May 30, 2023

As at the date of this announcement, the Board comprises Mr. YOU Jiang and Mr. LIU Shirong as executive Directors, Ms. PAN Lina, Mr. XIONG Guoming, Mr. LUO Huoming and Ms. CHEN Ping as non-executive Directors and Mr. HUANG Yongqing, Mr. TANG Baoqi, Mr. ZHONG Jin, Mr. GAO Jinkang and Mr. CHING Yu Lung as independent non-executive Directors.

* *Luzhou Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*