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中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

ANNOUNCEMENT

**POLL RESULTS OF THE ANNUAL GENERAL MEETING OF 2022,
THE SECOND A SHAREHOLDERS CLASS MEETING OF 2023 AND
THE SECOND H SHAREHOLDERS CLASS MEETING OF 2023
HELD ON 21 JUNE 2023
DISTRIBUTION OF FINAL DIVIDEND**

References are made to the notices of the annual general meeting of 2022 (the “**2022 AGM**”) and the second H shareholders class meeting of 2023 (the “**2023 Second H Shareholders Class Meeting**”) of China CITIC Bank Corporation Limited (the “**Bank**”) dated 5 May 2023, and the circular of the 2022 AGM and 2023 Second H Shareholders Class Meeting dated 1 June 2023 (the “**Circular**”). Unless the context requires otherwise, the capitalized terms used herein shall have the same meanings as those defined in the Circular.

The board of directors of the Bank (the “**Board**”) is pleased to announce that the 2022 AGM, the second A shareholders class meeting of 2023 (the “**2023 Second A Shareholders Class Meeting**”, together with the 2022 AGM and 2023 Second H Shareholders Class Meeting, the “**General Meetings**” or the “**Meetings**”) and 2023 Second H Shareholders Class Meeting of the Bank were held at 9:30 a.m. on Wednesday, 21 June 2023 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanhua Road, Chaoyang District, Beijing, the PRC. The Meetings were chaired by Mr. Fang Heying, Vice Chairman of the Bank. Onsite-voting and online-voting were both adopted as voting mechanisms for the Meetings. Among all 10 incumbent Directors of the Bank, 10 Directors attended the Meetings in person. The Meetings were convened in compliance with the relevant provisions of the *Company Law of the People's Republic of China* and other laws and regulations as well as the Articles of Association of the Bank.

Of the issued ordinary Shares of the Bank, the total number of Shares with voting rights known to the Bank at the Meetings as at the date of the Meetings was 48,966,865,464 Shares, comprising 34,084,702,487 A Shares and 14,882,162,977 H Shares, which were the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the Meetings.

CITIC Financial Holdings and other subsidiaries of CITIC Group Corporation Limited had abstained from voting on resolution No.6, the Proposal regarding the Increase of and Additional Application for the Caps of Continuing Related Party Transactions, in the 2022 AGM in compliance with the article 6.3.9 of the *Rules Governing the Listing of Stocks on Shanghai Stock Exchange*. As at the record date, they held 28,938,928,294 A Shares and 3,345,299,479 H Shares in aggregate.

There were no Shares of the Bank entitling the Shareholders to attend but requiring the Shareholders to abstain from voting in favor of the resolutions at the Meetings as set out in Rule 13.40 of the Hong Kong Listing Rules. None of the Shareholders has stated his or her intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Meetings.

27 Shareholders and duly authorized proxies, holding a total of 39,070,233,370 Shares of the Bank and representing approximately 79.789125% of the total voting Shares of the Bank were present at the 2022 AGM, including 5 H Shareholders and duly authorized proxies, holding a total of 7,866,843,254 H Shares of the Bank and representing approximately 16.065646% of the total voting Shares of the Bank, 22 A Shareholders and duly authorized proxies, holding a total of 31,203,390,116 A Shares of the Bank and representing approximately 63.723479% of the total voting Shares of the Bank.

22 A Shareholders of the Bank and duly authorized proxies holding a total of 31,203,390,116 A Shares, representing 91.546611% of the total voting Shares of A Shares of the Bank were present at the 2023 Second A Shareholders Class Meeting.

6 H Shareholders of the Bank and duly authorized proxies holding a total of 7,865,027,754 H Shares, representing 52.848687% of the total voting Shares of H Shares of the Bank were present at the 2023 Second H Shareholders Class Meeting.

The resolutions proposed at the Meetings were voted by poll. Computershare Hong Kong Investor Services Limited (the Bank's H Share registrar), East & Concord Partners (the Bank's PRC legal adviser), the Shareholders' representatives and the Supervisors' representatives of the Bank collectively acted as the scrutineers for votes counting at the General Meetings.

POLL RESULTS OF THE 2022 AGM

The Board is pleased to announce that all resolutions submitted to the 2022 AGM have been duly passed at the 2022 AGM and the details of poll results are as follows:

No.	Resolutions	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	Proposal regarding the Annual Report of China CITIC Bank Corporation Limited for the year 2022	39,025,664,024 (99.885925%)	15,934,307 (0.040784%)	28,635,039 (0.073291%)	39,070,233,370
	This resolution was duly passed as an ordinary resolution.				
2.	Proposal regarding the Financial Report of China CITIC Bank Corporation Limited for the year 2022	39,025,664,024 (99.885925%)	15,934,307 (0.040784%)	28,635,039 (0.073291%)	39,070,233,370
	This resolution was duly passed as an ordinary resolution.				
3.	Proposal regarding the Profit Distribution Plan of China CITIC Bank Corporation Limited for the year 2022	39,069,967,560 (99.999320%)	239,810 (0.000613%)	26,000 (0.000067%)	39,070,233,370
	This resolution was duly passed as an ordinary resolution.				
4.	Proposal regarding the Financial Budget Plan of China CITIC Bank Corporation Limited for the year 2023	39,070,085,863 (99.999622%)	121,507 (0.000311%)	26,000 (0.000067%)	39,070,233,370
	This resolution was duly passed as an ordinary resolution.				
5.	Proposal regarding the Special Report of Related Party Transactions of China CITIC Bank Corporation Limited for the year 2022	39,034,246,024 (99.907891%)	7,352,307 (0.018818%)	28,635,039 (0.073291%)	39,070,233,370
	This resolution was duly passed as an ordinary resolution.				
6.00	Proposal regarding the Increase of and Additional Application for the Caps of Continuing Related Party Transactions				

6.01	Increase of the Cap of Credit Extension Related Party Transaction with CITIC Group and its Associations in 2023	7,645,232,743 (99.765010%)	121,507 (0.001586%)	17,886,347 (0.233404%)	7,663,240,597
	This resolution was duly passed as an ordinary resolution.				
6.02	Application for the Cap of Deposit Business Related Party Transaction with CITIC Group and its Associations in 2023	7,645,232,743 (99.765010%)	17,981,854 (0.234651%)	26,000 (0.000339%)	7,663,240,597
	This resolution was duly passed as an ordinary resolution.				
7.	Proposal regarding the Report of the Board of Directors of China CITIC Bank Corporation Limited for the year 2022	39,025,664,024 (99.885925%)	15,934,307 (0.040784%)	28,635,039 (0.073291%)	39,070,233,370
	This resolution was duly passed as an ordinary resolution.				
8.	Proposal regarding the Report of the Board of Supervisors of China CITIC Bank Corporation Limited for the year 2022	39,025,664,024 (99.885925%)	15,934,307 (0.040784%)	28,635,039 (0.073291%)	39,070,233,370
	This resolution was duly passed as an ordinary resolution.				
9.	Proposal regarding the Election of Ms. Song Fangxiu as an Independent Non-executive Director of China CITIC Bank Corporation Limited for the Sixth Session of the Board of Directors	39,067,727,863 (99.993587%)	2,479,507 (0.006346%)	26,000 (0.000067%)	39,070,233,370
	This resolution was duly passed as an ordinary resolution.				
10.	Proposal regarding the Engagement of Accounting Firms and Their Fees for the year 2023	39,047,706,646 (99.942343%)	22,500,724 (0.057590%)	26,000 (0.000067%)	39,070,233,370
	This resolution was duly passed as an ordinary resolution.				

11.	Proposal regarding the Report of the Use of Proceeds from the Previous Issuance of China CITIC Bank Corporation Limited	39,057,643,914 (99.967777%)	8,703,507 (0.022277%)	3,885,949 (0.009946%)	39,070,233,370
	This resolution was duly passed as a special resolution.				
12.	Proposal regarding the Extension of the Effective Period of the Resolutions in relation to the Rights Issue	39,006,230,319 (99.836185%)	63,975,851 (0.163745%)	27,200 (0.000070%)	39,070,233,370
	This resolution was duly passed as a special resolution.				

A SHAREHOLDERS' VOTES DISTRIBUTION ON CASH DIVIDEND DISTRIBUTION

	For		Against		Abstain	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
Ordinary Shareholders holding more than 5% of the Bank's Shares	28,938,928,294	100.000000	0	0.000000	0	0.000000
Ordinary Shareholders holding between 1% and 5% of the Bank's Shares	2,147,469,539	100.000000	0	0.000000	0	0.000000
Ordinary Shareholders holding less than 1% of the Bank's Shares	116,942,183	99.957177	50,100	0.042823	0	0.000000
Of which: Ordinary Shareholders with lower than RMB500,000 market capitalization	110,313,033	99.954604	50,100	0.045396	0	0.000000
Ordinary Shareholders with higher than RMB500,000 market capitalization	6,629,150	100.000000	0	0.000000	0	0.000000

POLL RESULTS OF SIGNIFICANT MATTERS BY A SHAREHOLDERS¹ HOLDING LESS THAN 5% OF THE BANK'S VOTING SHARES

No.	Resolutions	For		Against		Abstain	
		Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
3.	Proposal regarding the Profit Distribution Plan of China CITIC Bank Corporation Limited for the year 2022	2,264,411,722	99.997788	50,100	0.002212	0	0.000000
6.00	Proposal regarding the Increase of and Additional Application for the Caps of Continuing Related Party Transactions	/					
6.01	Increase of the Cap of Credit Extension Related Party Transaction with CITIC Group and its Associations in 2023	2,264,400,156	99.997277	50,100	0.002212	11,566	0.000511
6.02	Application for the Cap of Deposit Business Related Party Transaction with CITIC Group and its Associations in 2023	2,264,400,156	99.997277	61,666	0.002723	0	0.000000
9.	Proposal regarding the Election of Ms. Song Fangxiu as an Independent Non-executive Director of China CITIC Bank Corporation Limited for the Sixth Session of the Board of Directors	2,264,411,722	99.997788	50,100	0.002212	0	0.000000
10.	Proposal regarding the Engagement of Accounting Firms and Their Fees for the year 2023	2,264,411,722	99.997788	50,100	0.002212	0	0.000000

¹ Excluding the Directors, Supervisors and senior management of the Bank.

11.	Proposal regarding the Report of the Use of Proceeds from the Previous Issuance of China CITIC Bank Corporation Limited	2,264,411,722	99.997788	50,100	0.002212	0	0.000000
12.	Proposal regarding the Extension of the Effective Period of the Resolutions in relation to the Rights Issue	2,264,002,332	99.979709	459,490	0.020291	0	0.000000

Notes: The percentage in above table equals the number of the relevant votes from minority A Shareholders / the total number of voting Shares of minority A Shareholders presenting at the 2022 AGM.

POLL RESULTS OF THE 2023 SECOND A SHAREHOLDERS CLASS MEETING

The Board is pleased to announce that the resolution submitted to the 2023 Second A Shareholders Class Meeting has been duly passed at the 2023 Second A Shareholders Class Meeting and the details of poll results are as follows:

No.	Resolution	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	Proposal regarding the Extension of the Effective Period of the Resolutions in relation to the Rights Issue	31,202,930,626 (99.998527%)	459,490 (0.001473%)	0 (0.000000%)	31,203,390,116
This resolution was duly passed as a special resolution.					

POLL RESULTS OF THE 2023 SECOND H SHAREHOLDERS CLASS MEETING

The Board is pleased to announce that the resolution submitted to the 2023 Second H Shareholders Class Meeting has been duly passed at the 2023 Second H Shareholders Class Meeting and the details of poll results are as follows:

No.	Resolution	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	Proposal regarding the Extension of the Effective Period of the Resolutions in relation to the Rights Issue	7,801,378,193 (99.190727%)	63,496,361 (0.807325%)	153,200 (0.001948%)	7,865,027,754
This resolution was duly passed as a special resolution.					

DISTRIBUTION OF FINAL DIVIDEND

Following the approval by the Shareholders of the Bank at the 2022 AGM, the Profit Distribution Plan for the year 2022 is adopted. The details of the Profit Distribution Plan for the year 2022 are as follows:

According to the *Company Law of the People's Republic of China*, the *Administrative Measures for the Provision of Reserves of Financial Enterprises* and the Articles of Association of the Bank, the after-tax profit for distribution of a relevant financial year shall be calculated based on the parent company's consolidated after-tax profit as shown on the financial statements prepared in accordance with Chinese Accounting Standards. The Bank's consolidated net profit attributable to Shareholders of the Bank of 2022 was RMB62.103 billion. After deducting the preference share dividend of RMB1.428 billion (tax inclusive, which was paid on 26 October 2022) and the interests of undated capital bonds of RMB3.360 billion (which was paid on 26 April 2022 and 12 December 2022, respectively), the consolidated net profit attributable to Shareholders of ordinary Shares was RMB57.315 billion.

The 2022 profit distribution plan is as following:

1. 10% of the net profit of the Bank in the year 2022, which is RMB5.790 billion, shall be appropriated to statutory surplus reserve.
2. General risk reserve of RMB2.476 billion shall be appropriated.
3. No discretionary reserve shall be appropriated.
4. The Bank plans to pay cash dividends to all ordinary Shareholders based on the total Share amount as registered on the Bank's register on the register date. The cash dividends for A Shareholders and H Shareholders on the register will be RMB3.29 per 10 Shares (tax inclusive). Calculated according to the total A Shares and H Shares on register as at 31 December 2022, the total cash dividends of 2022 for ordinary

Shares will be RMB16.100 billion², accounting for 28.09% of the consolidated net profit attributable to ordinary Shareholders of the Bank for the year of 2022. It is planned that the Bank will maintain the dividends per Share unchanged and adjust the total dividends when there is a change in the Bank's total Share amount before the register date. These dividends shall be denominated and declared in RMB, and shall be paid to A Shareholders in RMB and to H Shareholders in HKD. The actual dividends amount to be paid in HKD will be calculated based on the average benchmark exchange rate for RMB to HKD announced by the People's Bank of China one week before the date of the 2022 AGM (the date of the 2022 AGM inclusive). (RMB1.00 equivalent to HKD1.094406, the final dividend is, therefore, HKD3.600596 per 10 H Shares.)

The Bank will not implement any plan for increasing its share capital with the capital reserve this year. After the profit distribution, retained undistributed profit after dividend payment shall be carried forward to the next financial year and mainly to be used to replenish the Bank's capital so as to maintain reasonable capital adequacy ratio. The Bank recorded a 10.80% return on weighted average equity attributable to its ordinary Shareholders in 2022 and is expected to maintain a certain level of return and contribution in 2023.

Holders of H Shares should note that the register of members of the Bank will be closed from Wednesday, 28 June 2023 to Monday, 3 July 2023 (both days inclusive) during which period no H share transfer will be registered. All H Shareholders appearing on the register of members of the Bank on Monday, 3 July 2023 are entitled to 2022 final dividend distribution. Holders of H Shares who wish to receive the final dividend to be distributed shall lodge their transfer documents, together with relevant share certificates, with the Bank's H Share Registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Tuesday, 27 June 2023.

The Bank has appointed Bank of China (Hong Kong) Trustee Limited as the receiving agent in Hong Kong (the "**Receiving Agent**") for payment of the H Share dividend. The Receiving Agent will pay the final dividend to H Shareholders whose names appear on the register of members of the Bank on Monday, 3 July 2023. The Bank will distribute the final dividend for the year of 2022 to H Shareholders on Thursday, 20 July 2023. For details of the A Share dividend distribution, please refer to the announcement to be published by the Bank on Shanghai Stock Exchange in due course.

For overseas residents that are individual shareholders of listed companies, the *Notice of the State Administration of Taxation on Issues Concerning Individual Income Tax Collection and Management after the Repeal of Guo Shui Fa [1993] No.045* (Guo Shui Han [2011] No.348) provides that, dividends received by such overseas residents for their personal holding of shares issued by domestic non-foreign-invested

² Since the convertible bonds issued by the Bank are in the conversion period, the total cash dividends of ordinary shares actually distributed will be determined based on the total share amount as shown on the Bank's register on the register date.

enterprises in Hong Kong shall be subject to the payment of individual income tax under the “interest, dividend and bonus income” item, and that such individual income tax shall be withheld and paid by the withholding agents according to relevant laws at a tax rate of 10%. Where overseas residents that are individual holders of shares issued by domestic non-foreign invested enterprises listed in Hong Kong are entitled to the relevant preferential tax treatment pursuant to the provisions in the tax agreements signed between their countries of residence and China or the tax arrangements made between Mainland China and Hong Kong (Macau) SAR, the tax rate for dividends under the relevant tax agreements and tax arrangements is 10% in general. For the purpose of simplifying tax administration, domestic non-foreign-invested enterprises issuing shares in Hong Kong may, upon payment of dividends, generally withhold individual income tax at the rate of 10%, without the need to file an application. If the tax rate for dividends is not equal to 10%, the following provisions shall apply: (1) for residents of countries that have signed lower than 10% tax rate agreements, the withholding agents may file on their behalf applications for the relevant agreed preferential tax treatments, under which circumstances the over-withheld tax amounts will be refunded upon approval by the tax authorities; (2) for residents of countries that have signed higher than 10% but lower than 20% tax rate agreements, the withholding agents shall withhold individual income tax at the agreed tax rate effective at the time of dividend payment, without the need to file an application; and (3) for residents of countries without tax agreements or under other situations, the withholding agents shall withhold individual income tax at 20% upon payment of dividends.

For non-resident enterprises that are shareholders of listed companies, the *Notice of the State Administration of Taxation on the Issues Concerning Withholding Enterprise Income Tax on Dividends Paid by Chinese Resident Enterprises to H Shareholders that are Non-resident Overseas Enterprises* (Guo Shui Han [2008] No.897) provides that, a PRC resident enterprise, when paying dividends for 2008 and subsequent years to H shareholders that are non-resident overseas enterprises, enterprise income tax at a uniform rate of 10% shall be withheld and paid.

Tax matters in relation to the Shanghai-Hong Kong Stock Connect shall be handled according to the provisions of the *Notice on Relevant Taxation Policies in Connection with the Pilot Shanghai-Hong Kong Stock Connect Mechanism* (Cai Shui [2014] No.81) of the Ministry of Finance, the State Administration of Taxation and the CSRC.

LAWYER’S CERTIFICATION

East & Concord Partners, the Bank’s PRC legal adviser, witnessed the General Meetings and issued a legal opinion which certified and stated the following: “The convening, convention procedure, qualification of the attendees, qualification of the convener, relevant proposals, voting procedures, poll results and other relevant matters of the General Meetings conform to provisions of relevant laws and regulations including the

Company Law of the People's Republic of China, the Rules of Procedures of Shareholders' General Meeting of Listed Companies and the Guidelines for the Self-discipline Supervision of Listed Companies on the Shanghai Stock Exchange No. 1 - Standardized Operation as well as the provisions of the Articles of Association. The General Meetings and relevant resolutions formed thereon are lawful and valid."

By Order of the Board

China CITIC Bank Corporation Limited

Fang Heying

Vice Chairman

Beijing, the PRC

21 June, 2023

As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Vice Chairman, performing the duties of Chairman), Mr. Liu Cheng (performing the duties of President) and Mr. Guo Danghuai; the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua, Mr. Qian Jun and Mr. Liu Tsz Bun Bennett.