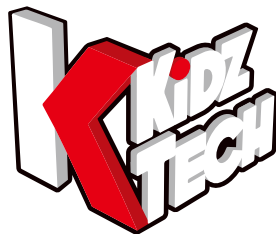


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Kidztech Holdings Limited

奇士達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6918)

INSIDE INFORMATION

- (1) FURTHER DELAY IN PUBLICATION OF
2022 ANNUAL RESULTS AND 2022 ANNUAL REPORT;**
- (2) CHANGE OF DATE OF BOARD MEETING;**
- (3) POSTPONEMENT OF ANNUAL GENERAL MEETING;**
- (4) CHANGE OF BOOK CLOSURE PERIOD; AND**
- (5) CONTINUED SUSPENSION OF TRADING**

This announcement is published by Kidztech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), and Rule 13.09 of the Listing Rules.

References are made to (i) the announcement of the Company dated 21 March 2023 in relation to, among others, the possible delay in publication of the 2022 Annual Results; (ii) the announcement of the Company dated 3 April 2023 in relation to the suspension of trading in the securities of the Company; (iii) the announcement of the Company dated 11 April 2023 in relation to the update on the publication of the 2022 Annual Results; (iv) the announcement of date of board meeting of the Company dated 18 April 2023; (v) the announcements of the Company dated 28 April 2023, 25 May 2023 and 12 June 2023 in relation to, among others, further delay in publication of the 2022 Annual Results and despatch of the 2022 Annual Report and the date of board meeting (announcements in items (i) to (v) are collectively referred to as the “**Announcements**”); (vi) the notice of annual general meeting (the “**AGM**”) dated 31 May 2023 in relation to the AGM to be held on

Friday, 30 June 2023 (the “**AGM Notice**”); (vii) the circular of the Company dated 31 May 2023 in respect of certain matters to be considered and voted for (or against) at the AGM (the “**AGM Circular**”); and (viii) the proxy form of the Company dated 31 May 2023 (the “**Proxy Form**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcements and the AGM Circular.

FURTHER DELAY IN PUBLICATION OF THE 2022 ANNUAL RESULTS AND THE 2022 ANNUAL REPORT

Based on the latest development and recent discussions with the Auditor, the Board wishes to announce that the publication of the 2022 Annual Results and the 2022 Annual Report will be further delayed as additional time is required for the Auditor to review the information provided by the Company and complete their internal procedures. As at the date of this announcement, there are no significant matters remain outstanding in relation to the auditing progress.

Based on the information currently available to the Company, the Board estimates that the 2022 Annual Results and the 2022 Annual Report will be published on or around 30 June 2023, which is subject to completion of the audit procedures. To the best of the Directors’ knowledge, information and belief, after having made all reasonable enquiries, the Company is not aware of any major and unaddressed audit issues, material disagreements with the Auditor nor any potential audit qualifications on the 2022 Annual Results as at the date of this announcement. The Company will make further announcement(s) to inform its shareholders and potential investors on any material development in connection with the above matters if and when necessary.

CHANGE OF DATE OF BOARD MEETING AND POSTPONEMENT OF AGM

The Board would like to announce that, because of the further delay in the publication of the 2022 Annual Results and the 2022 Annual Report, the date of the Board meeting has been re-scheduled to Friday, 30 June 2023 for the purposes of, inter alia, considering and approving the 2022 Annual Results and its publication.

Because of the same reason, the AGM which was originally scheduled to be held on Friday, 30 June 2023 at 10:00 a.m. will be postponed to Friday, 28 July 2023 at 11:00 a.m. (the “**Postponed AGM**”). The postponement is aimed at providing the Company’s shareholders with adequate time to review and contemplate the forthcoming 2022 Annual Results and 2022 Annual Report, which are to be approved, among other matters, at the AGM.

The venue of the Postponed AGM will remain unchanged at Conference Room, 2/F, Kidztech (Guangdong) Intelligent Technology Co., Ltd. (奇士達(廣東)智能科技有限公司), Yongxin Industrial Estate, Lianshang Town, Chenghai District, Shantou City, Guangdong, PRC.

The Board acknowledges that the postponement of the AGM constitutes a non-compliance with Rule 13.46(2)(b) of the Listing Rules, which requires an annual general meeting of a listed issuer to be held within the period of six months after the end of the financial year or accounting reference period to which the annual financial statements relate (i.e., on or before 30 June 2023 in the Company's case).

CHANGE OF BOOK CLOSURE PERIOD

For determining the entitlement to attend and vote at the AGM, the register of members of the Company was originally scheduled to be closed from Tuesday, 27 June 2023 to Friday, 30 June 2023, both days inclusive. Due to the postponement of the AGM, the closure period of the register of members of the Company for determining Shareholders' entitlement to attend and vote at the Postponed AGM will be changed to Tuesday, 25 July 2023 to Friday, 28 July 2023 (both days inclusive), during which period no transfer of Shares will be effected. In order to determine the entitlement to attend and vote at the Postponed AGM, unregistered holders of the Shares should ensure that all share transfer forms accompanied by the relevant share certificates must be lodged with the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Monday, 24 July 2023.

PROXY FORM

All resolutions as set out in the AGM Notice will remain unchanged for the Postponed AGM. The Proxy Form, which have been despatched to the Shareholders together with the AGM Circular and the AGM Notice, will remain valid for the Postponed AGM. Shareholders who have not yet returned the Proxy Form but intend to appoint a proxy to attend the Postponed AGM are required to return the Proxy Form to the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible and in any event not less than 48 hours before the time for holding the Postponed AGM or any adjournment thereof. If a Shareholder who will remain as a Shareholder at the date of the Postponed AGM has already completed and returned the Proxy Form in accordance with the instructions printed thereon, such Proxy Form will remain valid for the Postponed AGM and such Shareholder is not required to resubmit the Proxy Form.

Save for the date of the Postponed AGM and the above-mentioned changes, all other information set out in the AGM Circular, the AGM Notice and the Proxy Form shall remain unchanged.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 3 April 2023, pending the publication of the 2022 Annual Results. As a result of the delay in publication of the 2022 Annual Results and the requirements of Rule 13.50 of the Listing Rules, trading in the shares of the Company on the Stock Exchange will remain suspended until further notice.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Kidztech Holdings Limited
Yu Huang
Chairman

Hong Kong, 21 June 2023

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yu Huang and Mr. Zhu Qiang; one non-executive Director, namely, Ms. Zheng Jingyun; and three independent non-executive Directors, namely, Mr. He Weidong, Ms. Wang Shiling and Mr. Gong Lan.