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京投轨道交通科技控股有限公司
BII Railway Transportation Technology Holdings Company Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1522)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON TUESDAY, 27 JUNE 2023**

At the annual general meeting (the “AGM”) of BII Railway Transportation Technology Holdings Company Limited (the “Company”) held on Tuesday, 27 June 2023, all the proposed resolutions as set out in the notice of the AGM dated 6 June 2023 were taken by poll.

The poll results are as follows:

| Ordinary Resolutions | | Number of Votes (%) | |
|----------------------|--|----------------------------|--------------|
| | | For | Against |
| 1. | To receive the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and independent auditor for the year ended 31 December 2022. | 1,413,078,715 (100.00%) | 0 (0.00%) |
| 2. | To declare and pay a final dividend of HK\$0.026 per share for the year ended 31 December 2022 entirely out of the share premium account of the Company. | 1,413,078,715 (100.00%) | 0 (0.00%) |
| 3(a). | To re-elect Mr. Liu Yu as an executive director of the Company. | 1,413,078,715 (100.00%) | 0 (0.00%) |
| 3(b). | To re-elect Ms. Sun Fang as a non-executive director of the Company. | 1,413,078,715 (100.00%) | 0 (0.00%) |
| 3(c). | To re-elect Ms. Hou Weiwei as a non-executive director of the Company. | 1,413,078,715 (100.00%) | 0 (0.00%) |
| 3(d). | To re-elect Mr. Luo Zhenbang (who has served more than nine years) as an independent non-executive director of the Company. | 1,413,078,715 (100.00%) | 0 (0.00%) |

| Ordinary Resolutions | | Number of Votes (%) | |
|-----------------------------|--|----------------------------|----------------------|
| | | For | Against |
| 3(e). | To re-elect Mr. Huang Lixin as an independent non-executive director of the Company. | 1,413,078,715 (100.00%) | 0 (0.00%) |
| 3(f). | To authorise the board of directors of the Company to fix the respective directors' remuneration. | 1,413,078,715 (100.00%) | 0 (0.00%) |
| 4. | To appoint Baker Tilly Hong Kong Limited as auditors of the Company following the retirement of KPMG and to authorise the board of directors of the Company to fix their remuneration. | 1,413,078,715 (100.00%) | 0 (0.00%) |
| 5. | To give a general mandate to the directors of the Company to repurchase shares of the Company not exceeding 10% of the total number of issued shares of the Company as at the date of passing of this resolution. | 1,413,078,715 (100.00%) | 0 (0.00%) |
| 6. | To give a general mandate to the directors of the Company to issue, allot and deal with additional shares of the Company not exceeding 20% of the total number of issued shares of the Company as at the date of passing of this resolution. | 1,411,934,715 (99.92%) | 1,144,000 (0.08%) |
| 7. | To extend the general mandate granted to the directors of the Company to issue, allot and deal with additional shares in the capital of the Company by the aggregate number of the shares repurchased by the Company. | 1,411,934,715 (99.92%) | 1,144,000 (0.08%) |
| Special Resolution | | Number of Votes (%) | |
| | | For | Against |
| 8. | To consider and approve the amendments to the amended and restated memorandum and articles of association of the Company and to adopt the second amended and restated memorandum and articles of association of the Company. | 1,413,078,715 (100.00%) | 0 (0.00%) |

Notes:

- (a) All directors of the Company attended the AGM.
- (b) As a majority of the votes were cast in favour of each of the resolutions numbered 1 to 7, resolutions numbered 1 to 7 were all duly passed as ordinary resolutions.
- (c) As not less than three-fourths of the votes were cast in favour of the resolution numbered 8, such resolution was duly passed as a special resolution.
- (d) As at the date of the AGM, the total number of shares of the Company in issue was 2,097,146,727 shares.
- (e) The total number of shares of the Company entitling the holder to attend and vote on the resolutions at the AGM was 2,097,146,727 shares.
- (f) There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).
- (g) No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the AGM.
- (h) None of the shareholders of the Company have stated their intention in the Company’s circular dated 6 June 2023 to vote against or to abstain from voting on any of the resolutions at the AGM.
- (i) The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.

By Order of the Board
**BII Railway Transportation Technology
Holdings Company Limited**
Liu Yu
Executive Director
Chief Executive Officer

Hong Kong, 27 June 2023

As at the date of this announcement, the executive director of the Company is Mr. Liu Yu; the non-executive directors of the Company are Mr. Guan Jifa, Ms. Sun Fang, Mr. Cao Mingda and Ms. Hou Weiwei; and the independent non-executive directors of the Company are Mr. Luo Zhenbang, Mr. Huang Lixin and Mr. Li Wei.