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海通证券股份有限公司  
HAITONG SECURITIES CO., LTD.\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6837)**

## **PROPOSED CHANGE OF JOINT COMPANY SECRETARY, SECRETARY TO THE BOARD AND AUTHORISED REPRESENTATIVE**

The board (the “**Board**”) of directors (the “**Directors**”) of Haitong Securities Co., Ltd. (the “**Company**”) received the written resignation from Mr. JIANG Chengjun (“**Mr. JIANG**”) on 30 June 2023, pursuant to which, due to change in work arrangement, Mr. JIANG has tendered his resignation from the office of the secretary to the Board, a joint company secretary (the “**Joint Company Secretary**”) and an authorised representative of the Company (for the purpose of Rule 3.05 of the Rules (the “**Hong Kong Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”)) (the “**Authorised Representative**”), as well as the Company’s authorised person for the e-Submission System of the Hong Kong Stock Exchange (the “**ESS Authorised Person**”).

Mr. JIANG confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the Hong Kong Stock Exchange and the shareholders of the Company.

Considering needs of the operations and management of the Company and pursuant to the relevant requirements of the Company Law of the People’s Republic of China, the Articles of Association of the Company and the Hong Kong Listing Rules, the Board resolved to appoint Mr. PEI Changjiang (“**Mr. PEI**”) as the secretary to the Board, the Joint Company Secretary, the Authorised Representative and the ESS Authorised Person. As at the date of this announcement, Mr. PEI ceased to act as the deputy general manager of the Company.

Mr. PEI will commence to officially perform his duties as the secretary to the Board upon receiving the pre-appointment training certificate for the secretary to the board of directors. During the period from 30 June 2023 to the date when Mr. PEI obtains the pre-appointment training certificate, Mr. JIANG will continue to perform the duties of the secretary to the Board. The appointment of Mr. PEI as the Joint Company Secretary shall be subject to the approval to be granted by the Hong Kong Stock Exchange in respect of a waiver from strict compliance with Rules 3.28 and 8.17 of the Hong Kong Listing Rules (the “**Waiver**”) as Mr. PEI does not have the qualifications or relevant experiences required by Rule 3.28 of the Hong Kong Listing Rules.

The Company has already applied to the Hong Kong Stock Exchange for the Waiver and will make further announcement to update the progress of obtaining of such approval. Mr. PEI will officially act as the Joint Company Secretary and the Authorised Representative from the date of obtaining the approval of the Waiver from the Hong Kong Stock Exchange. From 30 June 2023 to the date when Mr. PEI obtains from the Hong Kong Stock Exchange's approval for the Waiver, Mr. JIANG will continue to perform the duties of the Joint Company Secretary and the Authorised Representative. The biography of Mr. PEI is as follows:

Mr. PEI, born in 1965, is a holder of master's degree in economics. He is the vice chairman of the wealth management committee of the Company. Mr. PEI has served as a deputy general manager of the Company from August 2013 to June 2023. From July 1993 to October 2002, Mr. PEI successively held various positions at Shenyin Wanguo Securities Co., Ltd. (申銀萬國證券公司) (formerly known as Shanghai International Securities Co., Ltd. (上海萬國證券公司)), including a researcher of the research department, an assistant to the general manager of Zhabei business department, a general manager of Zhabei business department, a deputy general manager of Zhejiang management headquarters, and a deputy general manager of the brokerage headquarters. From October 2002 to August 2013, Mr. PEI successively served as the investment director of Fortune Trust & Investment Co., Ltd. (華寶信託投資有限責任公司) and a director and the general manager of Fortune SGAM Fund Management Co., Ltd. (華寶興業基金管理有限公 司). Mr. PEI has been a director of Fullgoal Fund Management Co., Ltd. (富國基金管理有限公 司) since August 2014, the chairman of the board of directors of Fullgoal Fund Management Co., Ltd. since March 2019, and the chairman of the board of directors of Shanghai Haitong Securities Asset Management Company Ltd. (上海海通證券資產管理有限公 司) since November 2014. Mr. PEI served as the chairman of the board of directors of Haitong Futures Corporation (海通期貨有限公 司) from September 2015 to March 2016. Mr. PEI has been the chairman of the board of directors of Haitong Futures Co., Ltd. (海通期貨股份有限公 司) since March 2016.

By order of the Board  
**Haitong Securities Co., Ltd.**  
**ZHOU Jie**  
*Chairman*

Shanghai, the PRC  
30 June 2023

*As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Jie and Mr. LI Jun; the non-executive directors of the Company are Mr. TU Xuanxuan, Mr. ZHOU Donghui, Ms. XIAO Hehua and Mr. XU Jianguo; and the independent non-executive directors of the Company are Mr. ZHANG Ming, Mr. LAM Lee G., Mr. ZHU Hongchao and Mr. ZHOU Yu.*

\* *For identification purpose only*