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Hailan Holdings Limited

海藍控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2278)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULES 13.48(1) AND 13.49(6) OF THE LISTING RULES

Reference is made to (i) the joint announcement issued by Hailan Holdings Limited (the “**Company**”) and Zhong Jia (International) Investment Construction Company Limited (the “**Offeror**”) dated 8 May 2023 in relation to, among other things, the Offer; (ii) the joint announcement dated 29 May 2023 jointly issued by the Company and the Offeror in relation to the delay in despatch of the composite offer and response document in relation to the Offer (the “**Composite Document**”); (iii) the Composite Document and Form of Acceptance jointly issued by the Company and the Offeror on 12 June 2023; (iv) the joint announcement dated 3 July 2023 jointly issued by the Company and the Offeror in relation to the acceptance level of the Offer as of the First Closing Date; and (v) the joint announcement dated 18 July 2023 jointly issued by the Company and the Offeror in relation to, among others, the close of the Offer, the results of the Offer, the compulsory acquisition and withdrawal of listing. Unless otherwise stated, terms used in this announcement shall have the same meanings as those ascribed to them in the Composite Document.

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULES 13.48(1) AND 13.49(6) OF THE LISTING RULES

Pursuant to Rules 13.49(6) and 13.48(1) of the Listing Rules, the Company is required to publish its interim results announcement and interim report for the six months ended 30 June 2023 on or before 31 August 2023 and 30 September 2023, respectively. Application and submissions have been made by the Company to the Stock Exchange for the waiver from strict compliance with the requirements under Rules 13.49(6) and 13.48(1) of the Listing Rules to issue the interim results announcement and interim report for the six months ended 30 June 2023, subject to the completion of the Compulsory Acquisition (the “**Waiver**”).

On 19 July 2023, the Stock Exchange granted the Waiver to the Company. The Stock Exchange indicates the Waiver applies to this case only and may withdraw or change it if the situation of the Company changes.

In the event that the Compulsory Acquisition fails to complete, the Company shall take immediate steps to publish the interim results announcement and interim report for the six months ended 30 June 2023 as required under Rules 13.49(6) and 13.48(1) of the Listing Rules.

By Order of the Board
HAILAN HOLDINGS LIMITED
Zhou Li
Chairperson

Hong Kong, 19 July 2023

As at the date of this joint announcement, the executive Directors are Ms. Zhou Li, Ms. Fan Wenyi, Mr. Chen Xiang and Mr. Jia Bin; and the independent non-executive Directors are Mr. Li Yong, Dr. Zhao Guoqing and Prof. Fan Conglai.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.