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CHANGE OF AUDITOR

This announcement is made by HKE Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

RESIGNATION OF AUDITOR

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that RSM Hong Kong (“**RSM**”) has resigned as the auditor of the Company with effect from 31 July 2023. RSM’s resignation was due to the fact that the Company needed additional time to fulfill the requirement of the reacceptance process in relation to the Company’s newly expanded business, which is a platform mainly to provide custody service and act as lending agent to facilitate lending service for the virtual assets to its clients (“**New Business**”). During the reacceptance process, RSM requested additional information and documents regarding the operation and control of the New Business, which required substantial time for the Company to facilitate. The Board had reservations about necessity of such requirement and was of the view that the lengthy reacceptance process will increase the Company’s exposure on meeting its reporting timetable and therefore intended to change the auditor. RSM accepted the recommendation of the Company and agreed to resign accordingly.

Save as disclosed above, there are no other matters regarding RSM’s resignation that need to be brought to the attention of the shareholders of the Company. As at the date of this announcement, RSM has not yet commenced any audit work on the consolidated financial statements of the Group for the financial year ended 30 June 2023.

The Board and audit committee of the Board (the “**Audit Committee**”) also confirm that there are no disagreements between the Company and RSM, and there are no other matters or circumstances in relation to the change in auditor of the Company that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its sincere gratitude and appreciation to RSM for its professional services and support rendered to the Group in the past years.

APPOINTMENT OF AUDITOR

The Board further announces that, with the recommendation from the Audit Committee, it has resolved to appoint Zhonghui Anda CPA Limited as the new auditor of the Company to fill the casual vacancy following the resignation of RSM with effect from 31 July 2023 and to hold office until the conclusion of the forthcoming annual general meeting of the Company.

By order of the Board
HKE Holdings Limited
Yip Chi Keung
Company Secretary

Hong Kong, 31 July 2023

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Lin Ho Man, Mr. Tsang Wing Fung and Mr. Koh Lee Huat, two non-executive Directors, namely, Mr. Cheng Yiu Mo and Mr. Lim Kai Jia Kesley and three independent non-executive Directors, namely Mr. Siu Man Ho Simon, Prof. Pong Kam Keung, and Mr. Cheung Kwok Yan Wilfred.