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## **Imperium Technology Group Limited**

**帝國科技集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 0776)**

### **APPOINTMENT OF NEW AUDITOR**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Imperium Technology Group Limited (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited.

We refer to the Company’s announcement dated 16 November 2023 in relation to the change of auditor (the “**Announcement**”). Unless otherwise defined, capitalized terms in this announcement have the meaning as set out in the Announcement.

### **FURTHER ANNOUNCEMENT ON CHANGE OF AUDITOR**

The Board further announces that, with the recommendation from the Audit Committee of the Company, it has resolved to appoint HLB Hodgson Impey Cheng Limited (“**HLB**”) as the new auditor of the Company with effect from 28 November 2023 to fill the casual vacancy following the resignation of Crowe and to hold office until the conclusion of the next annual general meeting of the Company.

Such recommendation was made by the Audit Committee after due consideration of, inter alia, (i) the Stock Exchange’s Listed Issuer Regulation Newsletters published in December 2022 and June 2023 and the Stock Exchange’s Enforcement Bulletin published in March 2023; (ii) the open letter dated 27 October 2022 and the follow-up open letter dated 11 January 2023 issued by the Accounting and Financial Reporting Council (the “**AFRC**”); (iii) the AFRC’s Guidelines for Effective Audit Committees — Selection, Appointment and Reappointment of Auditors issued in December 2021; (iv) the AFRC’s Guidance Notes on Change of Auditors issued in September 2023; and (v) careful assessment of HLB’s eligibility and suitability to act as the auditor of the Company in accordance with the rules and requirements set forth therein.

The Audit Committee has considered a number of factors in assessing the appointment of HLB as the auditor, including but not limited to (i) the audit plan of HLB; (ii) team members possess rich experiences and capabilities, including their industry knowledge and technical competence in providing audit work for companies listed on the Stock Exchange; (iii) their familiarity with the requirements under the Listing Rules and the Hong Kong Financial Reporting Standards; (iv) its independence from the Group and objectivity; (v) its reputation in the market; (vi) its resources and capabilities; and (vii) the guidelines issued by the AFRC.

Based on the above, the Audit Committee has assessed and considered that HLB is eligible and suitable to act as the auditor for the financial year ending 31 December 2023. The Board and the Audit Committee are of the view that the change of auditor would enhance the cost-effectiveness of the Company's audit fee and is in the interest of the Company and its Shareholders.

The Board would like to take this opportunity to extend its welcome to HLB on its appointment as the new auditor of the Company.

By order of the Board  
**Imperium Technology Group Limited**  
**Cheng Ting Kong**  
*Chairman*

Hong Kong, 28 November 2023

*As at the date of this announcement, the executive directors of the Company are Mr. Cheng Ting Kong, Ms. Yeung So Mui, Mr. Lin Junwei and Mr. Yeung Tong Seng Terry; and the independent non-executive directors of the Company are Mr. Fung Tze Wa, Mr. Ting Wong Kacee and Mr. Tse Ting Kwan.*