

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Shanghai Conant Optical Co., Ltd.
上海康耐特光學科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2276)

- (1) CHANGE OF JOINT COMPANY SECRETARY,
AUTHORISED REPRESENTATIVE AND PROCESS AGENT;
(2) WAIVER FROM STRICT COMPLIANCE WITH
RULES 3.28 AND 8.17 OF THE LISTING RULES;
AND
(3) CHANGE OF ADDRESS OF PRINCIPAL PLACE OF
BUSINESS IN HONG KONG**

**CHANGE OF JOINT COMPANY SECRETARY, AUTHORISED REPRESENTATIVE
AND PROCESS AGENT**

The Board hereby announces that the resignation of Ms. Lin Sio Ngo and the appointment of Mr. Chan Pui Hang as the Joint Company Secretary, the Authorised Representative and the Process Agent of the Company with effect from 1 December 2023.

**WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE
LISTING RULES**

The Board further announces that the Stock Exchange has granted a waiver from strict compliance with the requirement under Rules 3.28 and 8.17 of the Listing Rules with respect to the eligibility of Ms. Cao Xue as the Joint Company Secretary, who currently does not possess the academic or professional qualifications specified under Rule 3.28 of the Listing Rules.

CHANGE OF ADDRESS OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board hereby further announces that the address of the principal place of business in Hong Kong of the Company has been changed to 19/F, Prosperity Tower, No. 39 Queen's Road Central, Hong Kong with effect from 1 December 2023. The telephone number, facsimile number and website of the Company remain unchanged.

CHANGE OF JOINT COMPANY SECRETARY, AUTHORISED REPRESENTATIVE AND PROCESS AGENT

The board (the “**Board**”) of directors (the “**Directors**”) of Shanghai Conant Optical Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that Ms. Lin Sio Ngo (“**Ms. Lin**”) has tendered her resignation as (i) the joint company secretary of the Company (the “**Joint Company Secretary**”); (ii) an authorised representative of the Company (the “**Authorised Representative**”) under Rule 3.05 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”); and (iii) an authorised representative of the Company for the acceptance of service of process and notices on behalf of the Company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (the “**Process Agent**”) with effect from 1 December 2023.

Ms. Lin has confirmed that she has no disagreement with the Board and there is no matter relating to her resignations that needs to be brought to the attention of the Stock Exchange or the shareholders of the Company (the “**Shareholders**”).

The Board is pleased to further announce that Mr. Chan Pui Hang (陳沛恒) (“**Mr. Chan**”) to be appointed as one of the Joint Company Secretaries, Authorised Representative and Process Agent with effect from 1 December 2023. Ms. Cao Xue (曹雪) (“**Ms. Cao**”) will continue to serve as the other Joint Company Secretary.

The biographical details of Ms. Cao and Mr. Chan are set out below:

Ms. Cao has over eight years of experience in the resin spectacle lens industry. She has extensive knowledge about the business operations, corporate culture and matters concerning the corporate governance of the Company. Ms. Cao joined our Group in October 2013 and was responsible for the accounting and financial management of Shanghai Conant Optics Co., Ltd. (“**Shanghai Conant**”) until December 2015. She served as a financial supervisor of Shanghai Conant from January 2016 to December 2020 and was appointed as the manager of overseas asset management department of Shanghai Conant in January 2021. She has also served as a director of Asahi Lite Holdings Limited since May 2017 and a director of Asahi

Lite Optical Co., Ltd since April 2021. Ms. Cao obtained a bachelor's degree in literature majoring in Japanese from Tongji University (同濟大學) in July 2013 and a master's degree of Master of Corporate Governance from Hong Kong Metropolitan University (香港都會大學) in September 2023.

Mr. Chan is currently a solicitor at the law firm of Michael Li & Co. in Hong Kong, specialising in corporate finance work including initial public offerings, mergers and acquisitions and restructuring. Mr. Chan is a practising solicitor and was admitted as a solicitor in Hong Kong in December 2011. He received a degree of Bachelor of Social Science (Government & Laws) and a degree of Bachelor of Laws from the University of Hong Kong in December 2002 and December 2003 respectively.

WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE LISTING RULES

Reference is made to the announcement of the Company dated 25 March 2022 in respect of, among others, the waiver (the “**Original Waiver**”) granted to the Company by the Stock Exchange from strict compliance with the requirements of Rules 3.28 and 8.17 of the Listing Rules in relation to the eligibility of Ms. Cao to act as the Joint Company Secretary for a period from the date of appointment of Ms. Lin as the previous Joint Company Secretary (i.e. 25 March 2022) to 15 December 2024 (the “**Previous Waiver Period**”), on the condition that

- (i) Ms. Cao must be assisted by Ms. Lin during the Previous Waiver Period; and
- (ii) the Original Waiver will be revoked immediately if there are material breaches of the Listing Rules by the Company.

Following the resignation of Ms. Lin as a Joint Company Secretary, the Board is of the view that Ms. Cao should continue to act as a Joint Company Secretary due to the reasons disclosed in the prospectus of the Company dated 30 November 2021 and the satisfactory performance demonstrated by Ms. Cao in discharging her duties as a Joint Company Secretary since her appointment.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted a new waiver (the “**New Waiver**”) to the Company from strict compliance with the requirements under Rules 3.28 and 8.17 of the Listing Rules for the remaining period of the Original Waiver (i.e. from the date of appointment of Mr. Chan as the Joint Company Secretary to 15 December 2024) (the “**Remaining Waiver Period**”) in relation to the eligibility of Ms. Cao to act as a Joint Company Secretary. The New Waiver is granted on the conditions that:

- (i) Ms. Cao must be assisted by Mr. Chan during the Remaining Waiver Period;

- (ii) the New Waiver could be revoked if there are material breaches of the Listing Rules by the Company; and
- (iii) the Company will announce the reasons for, and the details and conditions of this waiver, and the qualification and experience of both Ms. Cao and Mr. Chan.

Before the end of the Remaining Waiver Period, the Company must demonstrate and seek the Stock Exchange's confirmation that Ms. Cao having had the benefit of Mr. Chan's assistance during the Remaining Waiver Period, has attained the relevant experience and is capable of discharging the functions of company secretary under Rule 3.28 of the Listing Rules such that a further waiver will not be necessary. The New Waiver applied to Mr. Chan's appointment as the Joint Company Secretary only and will be revoked immediately if and when Mr. Chan ceases to be a Joint Company Secretary. The Stock Exchange may withdraw or change the New Waiver if the Company's situation changes.

The Board would like to take this opportunity to express its gratitude to Ms. Lin for her valuable contribution to the Company during her tenure of service, and to welcome Mr. Chan on his new appointments.

CHANGE OF ADDRESS OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board hereby further announces that the address of the principal place of business in Hong Kong of the Company has been changed to 19/F, Prosperity Tower, No. 39 Queen's Road Central, Hong Kong with effect from 1 December 2023. The telephone number, facsimile number and website of the Company remain unchanged.

By order of the Board

Shanghai Conant Optical Co., Ltd.

上海康耐特光學科技集團股份有限公司

Fei Zhengxiang

Executive Director and Chairman of the Board

Hong Kong, 30 November 2023

As at the date of this announcement, the Board comprises Mr. Fei Zhengxiang, Mr. Zheng Yuhong, Mr. Xia Guoping and Mr. Chen Junhua as executive Directors; Dr. Takamatsu Ken and Ms. Zhao Xiaoyun as non-executive Directors; and Dr. Xiao Fei, Mr. Chen Yi and Mr. Jin Yiting as independent non-executive Directors.